

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
)	
Debtors.)	(Jointly Administered)
)	

**COVER SHEETS FOR FIRST CONSOLIDATED MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JANUARY 19, 2023 THROUGH AND INCLUDING MARCH 31, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	March 21, 2023 (effective as of January 19, 2023)
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	January 19, 2023 through March 31, 2023
Amount of compensation sought:	\$200,000 ²
Amount of payment requested for compensation:	\$160,000
Amount of expense reimbursement sought:	\$13,592.50 ^{3,4}
Amount of payment requested for expense reimbursement:	\$353.42
This is a(n):	Monthly Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² As disclosed in its retention application, Moelis received payments prior to the Petition Date for its January and February Monthly Fees.

³ Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

⁴ The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$11,760.92 in prepetition expenses pursuant to the Order approving Moelis’ retention. The Remaining Expense advance of \$13,239.08 will be credited against the \$13,592.50 in expenses sought in this Application upon approval of the Court. The remaining \$353.42 is requested as payment.

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
JANUARY 19, 2023 THROUGH AND INCLUDING MARCH 31, 2023**

Moelis & Company
Summary of Hours Worked Detail
January 19, 2023 - March 31, 2023

	Hours Summary						
	Jared Dermont	Michael DiYanni	Zul Jamal	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto
	Managing Director	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director
Jan. 19 - Jan. 31	9 hour(s)	20 hour(s)	13 hour(s)	40 hour(s)	19 hour(s)	7 hour(s)	30 hour(s)
Feb. 1 - Feb. 28	17 hour(s)	35 hour(s)	25 hour(s)	72 hour(s)	29 hour(s)	16 hour(s)	56 hour(s)
Mar. 1 - Mar. 31	11 hour(s)	45 hour(s)	28 hour(s)	71 hour(s)	35 hour(s)	13 hour(s)	61 hour(s)
Total	37 hour(s)	100 hour(s)	66 hour(s)	182 hour(s)	82 hour(s)	35 hour(s)	146 hour(s)

	Hours Summary						
	Andrew Swift	Brendon Barnwell	Justin Lina	Benjamin Dipietro	Olivier Backes	Jack Reinhart	Jason Roden
	Executive Director	Vice President	Associate	Associate	Associate	Analyst	Analyst
Jan. 19 - Jan. 31	17 hour(s)	60 hour(s)	54 hour(s)	42 hour(s)	60 hour(s)	34 hour(s)	45 hour(s)
Feb. 1 - Feb. 28	25 hour(s)	95 hour(s)	127 hour(s)	130 hour(s)	56 hour(s)	74 hour(s)	119 hour(s)
Mar. 1 - Mar. 31	30 hour(s)	97 hour(s)	132 hour(s)	151 hour(s)	79 hour(s)	80 hour(s)	161 hour(s)
Total	72 hour(s)	252 hour(s)	313 hour(s)	323 hour(s)	195 hour(s)	187 hour(s)	324 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
JANUARY 19, 2023 THROUGH AND INCLUDING MARCH 31, 2023**

Category	
Ground Transportation	\$222.06
Hotel	\$155.34
Legal Fees	\$8,214.00
Meals	\$2,046.07
Presentations	\$2,835.01
Client Entertainment	\$96.02
T&E - Other	\$24.00
Total Expenses	\$13,592.50
(-) Remaining Expense Advance ¹	(\$13,239.08)
Total Expenses Payment Requested	\$353.42

¹ The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$11,760.92 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$13,239.08 will be credited against the \$13,592.50 in expenses sought in this Application upon approval of the Court. The remaining \$353.42 is requested as payment.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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GENESIS GLOBAL HOLDCO, LLC, <i>et al.</i> , ¹)	Case No. 23-10063 (SHL)
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Debtors.)	(Jointly Administered)
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**FIRST CONSOLIDATED MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM JANUARY 19, 2023 THROUGH AND INCLUDING MARCH 31, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 101] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this first consolidated monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from January 19, 2023 through and including March 31, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd (2164R). The location of the Debtors’ principal place of business is 250 Park Avenue South, 5th Floor, New York, NY 10003.

for services rendered in the amount of \$200,000, for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$13,592.50 incurred during the Compensation Period, against which Moelis will apply its remaining expense advance balance of \$13,239.08 upon Court approval (leaving \$353.42 to be paid by the Debtors). In support of this Application, Moelis respectfully represents as follows:

Background

1. On January 19, 2023 (the "**Petition Date**"), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the "**Chapter 11 Cases**"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 3, 2023, the Office of the United States Trustee for Region 2 (the "**U.S. Trustee**") appointed the official committee of unsecured creditors (the "**Committee**") pursuant to section 1102 of the Bankruptcy Code. [D.I. 53]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of A. Derar Islam in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* [D.I. 17].

3. On March 21, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 151] (the "**Retention**

Order”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for March 2023 in the amount of \$200,000. As stated in Moelis’ retention application [D.I. 68], the Debtors paid Moelis its Monthly Fee for January and February 2023 prior to the Petition Date.

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 2,314 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, recovery analysis, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’ business plan, financials, the prospective sale process and strategic matters. Moelis also presented weekly updates to the Special Committee of the Board of Directors of Genesis Global Holdco, LLC.

- (b) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (c) **Preparation for Sales Process and Calls with Potential Investors.** Moelis participated in weekly meetings and worked with management to create the sales process materials. The sales process materials include the Management Presentation, the Confidential Information Presentation and financial forecast model. Moelis coordinated inbound interest calls and emails from potential investors and performed sales process outreach to potential investors.
- (d) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (e) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (f) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in one-hour increments; Moelis' non-restructuring

professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$13,592.50, less Moelis' remaining expense advance balance of \$13,239.08 (leaving \$353.42 to be paid by the Debtors upon approval of this Court). A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$200,000 and 100% of its expenses of \$13,592.50 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to Moelis \$160,000 in fees (representing 80% of its fees requested herein), plus \$353.42 (representing 100% of the expense reimbursement requested herein net of crediting of Moelis' remaining expense advance balance of \$13,239.08).

Dated: April 21, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENESIS GLOBAL HOLDCO, LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 23-10063 (SHL)

(Jointly Administered)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing first consolidated monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in one-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 151], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: April 21, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Moelis & Company
Summary of Hours Worked Detail
January 19, 2023 - March 31, 2023

	Hours Summary						
	Jared Dermont	Michael DiYanni	Zul Jamal	Barak Klein	Brian Tichenor	Michael Mestayer	Jason Soto
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Total	72 hour(s)	252 hour(s)	313 hour(s)	323 hour(s)	195 hour(s)	187 hour(s)	324 hour(s)

Date	Jared Dermont Managing Director	Michael DiYanni Managing Director	Zul Jamal Managing Director	Barak Klein Managing Director	Brian Tichenor Managing Director	Michael Mestayer Executive Director	Jason Soto Executive Director
01/19/23	-	3 hour(s)	3 hour(s)	5 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)
01/20/23	-	1 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
01/21/23	-	1 hour(s)	-	3 hour(s)	1 hour(s)	-	1 hour(s)
01/22/23	-	1 hour(s)	2 hour(s)	3 hour(s)	1 hour(s)	-	1 hour(s)
01/23/23	3 hour(s)	4 hour(s)	4 hour(s)	5 hour(s)	4 hour(s)	4 hour(s)	4 hour(s)
01/24/23	-	1 hour(s)	-	3 hour(s)	1 hour(s)	-	2 hour(s)
01/25/23	-	4 hour(s)	1 hour(s)	4 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)
01/26/23	2 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)	2 hour(s)	-	2 hour(s)
01/27/23	1 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	-	5 hour(s)
01/28/23	1 hour(s)	-	-	-	-	-	-
01/29/23	-	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)	-	-
01/30/23	2 hour(s)	2 hour(s)	-	5 hour(s)	2 hour(s)	-	4 hour(s)
01/31/23	1 hour(s)	2 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	1 hour(s)	5 hour(s)
02/01/23	1 hour(s)	1 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)
02/02/23	1 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	3 hour(s)	5 hour(s)
02/03/23	-	2 hour(s)	2 hour(s)	4 hour(s)	1 hour(s)	-	4 hour(s)
02/04/23	-	-	-	-	-	-	-
02/05/23	-	1 hour(s)	1 hour(s)	5 hour(s)	-	-	1 hour(s)
02/06/23	2 hour(s)	4 hour(s)	3 hour(s)	5 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)
02/07/23	1 hour(s)	4 hour(s)	2 hour(s)	5 hour(s)	4 hour(s)	2 hour(s)	5 hour(s)
02/08/23	1 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)
02/09/23	1 hour(s)	1 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)
02/10/23	-	2 hour(s)	1 hour(s)	7 hour(s)	1 hour(s)	-	3 hour(s)
02/11/23	-	-	-	-	-	-	-
02/12/23	-	-	-	-	-	-	-
02/13/23	1 hour(s)	3 hour(s)	1 hour(s)	2 hour(s)	2 hour(s)	-	4 hour(s)
02/14/23	-	1 hour(s)	-	3 hour(s)	1 hour(s)	-	4 hour(s)
02/15/23	-	1 hour(s)	-	2 hour(s)	1 hour(s)	-	2 hour(s)
02/16/23	2 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)
02/17/23	-	-	-	-	-	-	-
02/18/23	-	-	-	-	-	-	-
02/19/23	-	-	-	-	-	-	-
02/20/23	-	-	-	-	-	-	-
02/21/23	1 hour(s)	2 hour(s)	2 hour(s)	4 hour(s)	2 hour(s)	1 hour(s)	3 hour(s)
02/22/23	4 hour(s)	3 hour(s)	4 hour(s)	4 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)
02/23/23	1 hour(s)	2 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	2 hour(s)
02/24/23	-	-	-	1 hour(s)	-	-	2 hour(s)
02/25/23	-	-	-	2 hour(s)	-	-	-
02/26/23	-	-	-	3 hour(s)	-	-	-
02/27/23	1 hour(s)	1 hour(s)	-	2 hour(s)	1 hour(s)	-	1 hour(s)
02/28/23	1 hour(s)	3 hour(s)	2 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	5 hour(s)
03/01/23	1 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	3 hour(s)	1 hour(s)	3 hour(s)
03/02/23	3 hour(s)	4 hour(s)	3 hour(s)	6 hour(s)	4 hour(s)	1 hour(s)	5 hour(s)
03/03/23	-	2 hour(s)	2 hour(s)	3 hour(s)	2 hour(s)	-	3 hour(s)
03/04/23	-	1 hour(s)	-	3 hour(s)	1 hour(s)	-	1 hour(s)
03/05/23	u	1 hour(s)	-	1 hour(s)	-	-	3 hour(s)
03/06/23	-	3 hour(s)	-	4 hour(s)	1 hour(s)	-	3 hour(s)
03/07/23	-	2 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)
03/08/23	1 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	-	3 hour(s)
03/09/23	1 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	-	-	2 hour(s)
03/10/23	-	-	-	-	-	-	1 hour(s)
03/11/23	-	-	-	-	-	-	-
03/12/23	-	-	-	-	-	-	-
03/13/23	-	1 hour(s)	-	4 hour(s)	-	1 hour(s)	2 hour(s)
03/14/23	-	1 hour(s)	-	4 hour(s)	1 hour(s)	-	1 hour(s)
03/15/23	1 hour(s)	4 hour(s)	3 hour(s)	5 hour(s)	4 hour(s)	-	7 hour(s)
03/16/23	-	2 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)
03/17/23	-	1 hour(s)	1 hour(s)	4 hour(s)	1 hour(s)	-	1 hour(s)
03/18/23	-	-	-	-	-	-	1 hour(s)
03/19/23	-	1 hour(s)	-	1 hour(s)	1 hour(s)	-	1 hour(s)
03/20/23	1 hour(s)	5 hour(s)	2 hour(s)	5 hour(s)	3 hour(s)	-	5 hour(s)
03/21/23	-	2 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	-	2 hour(s)
03/22/23	-	1 hour(s)	-	-	-	-	3 hour(s)
03/23/23	-	3 hour(s)	2 hour(s)	4 hour(s)	2 hour(s)	-	3 hour(s)
03/24/23	2 hour(s)	2 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)	1 hour(s)	4 hour(s)
03/25/23	-	-	-	-	-	-	-
03/26/23	-	-	-	-	-	-	-
03/27/23	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
03/28/23	1 hour(s)	2 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)	-	2 hour(s)
03/29/23	-	-	1 hour(s)	1 hour(s)	1 hour(s)	-	2 hour(s)
03/30/23	-	5 hour(s)	5 hour(s)	7 hour(s)	5 hour(s)	4 hour(s)	3 hour(s)
03/31/23	-	-	-	-	1 hour(s)	3 hour(s)	-
Total	37 hour(s)	100 hour(s)	66 hour(s)	182 hour(s)	82 hour(s)	35 hour(s)	146 hour(s)

Date	Andrew Swift Executive Director	Brendon Barnwell Vice President	Justin Lina Associate	Benjamin DiPietro Associate	Olivier Backes Associate	Jack Reinhart Analyst	Jason Roden Analyst
01/19/23	1 hour(s)	-	-	-	-	-	-
01/20/23	1 hour(s)	5 hour(s)	6 hour(s)	-	3 hour(s)	-	-
01/21/23	1 hour(s)	7 hour(s)	10 hour(s)	-	6 hour(s)	1 hour(s)	4 hour(s)
01/22/23	1 hour(s)	6 hour(s)	1 hour(s)	-	2 hour(s)	5 hour(s)	4 hour(s)
01/23/23	4 hour(s)	7 hour(s)	7 hour(s)	10 hour(s)	8 hour(s)	4 hour(s)	8 hour(s)
01/24/23	2 hour(s)	5 hour(s)	4 hour(s)	5 hour(s)	-	3 hour(s)	4 hour(s)
01/25/23	3 hour(s)	3 hour(s)	4 hour(s)	8 hour(s)	7 hour(s)	6 hour(s)	5 hour(s)
01/26/23	2 hour(s)	5 hour(s)	2 hour(s)	3 hour(s)	4 hour(s)	5 hour(s)	5 hour(s)
01/27/23	2 hour(s)	6 hour(s)	2 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	3 hour(s)
01/28/23	-	6 hour(s)	3 hour(s)	1 hour(s)	5 hour(s)	1 hour(s)	4 hour(s)
01/29/23	-	-	3 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	1 hour(s)
01/30/23	1 hour(s)	8 hour(s)	10 hour(s)	5 hour(s)	8 hour(s)	6 hour(s)	5 hour(s)
01/31/23	2 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	7 hour(s)	2 hour(s)	5 hour(s)
02/01/23	1 hour(s)	5 hour(s)	13 hour(s)	8 hour(s)	-	5 hour(s)	9 hour(s)
02/02/23	3 hour(s)	3 hour(s)	3 hour(s)	8 hour(s)	1 hour(s)	4 hour(s)	8 hour(s)
02/03/23	1 hour(s)	7 hour(s)	6 hour(s)	5 hour(s)	1 hour(s)	5 hour(s)	6 hour(s)
02/04/23	-	5 hour(s)	7 hour(s)	-	1 hour(s)	3 hour(s)	-
02/05/23	-	7 hour(s)	5 hour(s)	-	1 hour(s)	3 hour(s)	-
02/06/23	4 hour(s)	8 hour(s)	5 hour(s)	12 hour(s)	5 hour(s)	7 hour(s)	14 hour(s)
02/07/23	4 hour(s)	10 hour(s)	3 hour(s)	7 hour(s)	1 hour(s)	5 hour(s)	5 hour(s)
02/08/23	1 hour(s)	4 hour(s)	3 hour(s)	6 hour(s)	8 hour(s)	1 hour(s)	4 hour(s)
02/09/23	2 hour(s)	1 hour(s)	1 hour(s)	6 hour(s)	1 hour(s)	9 hour(s)	5 hour(s)
02/10/23	1 hour(s)	2 hour(s)	2 hour(s)	5 hour(s)	3 hour(s)	1 hour(s)	4 hour(s)
02/11/23	-	-	-	2 hour(s)	-	2 hour(s)	2 hour(s)
02/12/23	-	2 hour(s)	2 hour(s)	-	-	-	-
02/13/23	1 hour(s)	5 hour(s)	8 hour(s)	7 hour(s)	1 hour(s)	4 hour(s)	8 hour(s)
02/14/23	-	6 hour(s)	5 hour(s)	5 hour(s)	2 hour(s)	4 hour(s)	6 hour(s)
02/15/23	1 hour(s)	3 hour(s)	5 hour(s)	6 hour(s)	1 hour(s)	1 hour(s)	1 hour(s)
02/16/23	1 hour(s)	6 hour(s)	6 hour(s)	6 hour(s)	1 hour(s)	7 hour(s)	-
02/17/23	-	4 hour(s)	2 hour(s)	3 hour(s)	5 hour(s)	-	-
02/18/23	-	-	-	-	1 hour(s)	-	-
02/19/23	-	1 hour(s)	1 hour(s)	2 hour(s)	-	-	-
02/20/23	-	2 hour(s)	3 hour(s)	5 hour(s)	5 hour(s)	6 hour(s)	-
02/21/23	3 hour(s)	3 hour(s)	11 hour(s)	8 hour(s)	2 hour(s)	6 hour(s)	11 hour(s)
02/22/23	2 hour(s)	5 hour(s)	11 hour(s)	7 hour(s)	2 hour(s)	2 hour(s)	9 hour(s)
02/23/23	2 hour(s)	7 hour(s)	7 hour(s)	5 hour(s)	3 hour(s)	-	6 hour(s)
02/24/23	-	2 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)
02/25/23	-	-	-	5 hour(s)	-	-	6 hour(s)
02/26/23	-	-	7 hour(s)	6 hour(s)	-	2 hour(s)	7 hour(s)
02/27/23	-	2 hour(s)	7 hour(s)	2 hour(s)	3 hour(s)	-	2 hour(s)
02/28/23	3 hour(s)	2 hour(s)	9 hour(s)	5 hour(s)	5 hour(s)	-	6 hour(s)
03/01/23	6 hour(s)	4 hour(s)	6 hour(s)	9 hour(s)	3 hour(s)	-	8 hour(s)
03/02/23	4 hour(s)	6 hour(s)	9 hour(s)	10 hour(s)	5 hour(s)	-	9 hour(s)
03/03/23	-	4 hour(s)	5 hour(s)	4 hour(s)	3 hour(s)	-	5 hour(s)
03/04/23	1 hour(s)	3 hour(s)	6 hour(s)	7 hour(s)	3 hour(s)	-	11 hour(s)
03/05/23	-	5 hour(s)	10 hour(s)	8 hour(s)	-	4 hour(s)	9 hour(s)
03/06/23	3 hour(s)	5 hour(s)	8 hour(s)	7 hour(s)	2 hour(s)	6 hour(s)	9 hour(s)
03/07/23	1 hour(s)	4 hour(s)	5 hour(s)	8 hour(s)	4 hour(s)	13 hour(s)	8 hour(s)
03/08/23	1 hour(s)	5 hour(s)	6 hour(s)	5 hour(s)	2 hour(s)	2 hour(s)	6 hour(s)
03/09/23	1 hour(s)	2 hour(s)	5 hour(s)	1 hour(s)	1 hour(s)	6 hour(s)	2 hour(s)
03/10/23	-	-	3 hour(s)	1 hour(s)	1 hour(s)	3 hour(s)	4 hour(s)
03/11/23	-	-	-	-	-	-	-
03/12/23	-	-	-	3 hour(s)	-	4 hour(s)	5 hour(s)
03/13/23	1 hour(s)	6 hour(s)	6 hour(s)	2 hour(s)	5 hour(s)	2 hour(s)	6 hour(s)
03/14/23	1 hour(s)	5 hour(s)	3 hour(s)	7 hour(s)	7 hour(s)	3 hour(s)	8 hour(s)
03/15/23	1 hour(s)	5 hour(s)	3 hour(s)	3 hour(s)	2 hour(s)	4 hour(s)	7 hour(s)
03/16/23	1 hour(s)	8 hour(s)	7 hour(s)	6 hour(s)	1 hour(s)	3 hour(s)	8 hour(s)
03/17/23	1 hour(s)	6 hour(s)	5 hour(s)	5 hour(s)	3 hour(s)	1 hour(s)	5 hour(s)
03/18/23	-	1 hour(s)	2 hour(s)	-	1 hour(s)	-	-
03/19/23	-	2 hour(s)	3 hour(s)	7 hour(s)	-	5 hour(s)	9 hour(s)
03/20/23	-	4 hour(s)	7 hour(s)	3 hour(s)	7 hour(s)	6 hour(s)	3 hour(s)
03/21/23	2 hour(s)	2 hour(s)	3 hour(s)	6 hour(s)	2 hour(s)	6 hour(s)	8 hour(s)
03/22/23	1 hour(s)	3 hour(s)	3 hour(s)	8 hour(s)	6 hour(s)	1 hour(s)	12 hour(s)
03/23/23	1 hour(s)	5 hour(s)	6 hour(s)	6 hour(s)	6 hour(s)	2 hour(s)	3 hour(s)
03/24/23	2 hour(s)	2 hour(s)	2 hour(s)	4 hour(s)	3 hour(s)	2 hour(s)	1 hour(s)
03/25/23	-	2 hour(s)	1 hour(s)	3 hour(s)	1 hour(s)	-	-
03/26/23	-	2 hour(s)	1 hour(s)	7 hour(s)	2 hour(s)	-	-
03/27/23	1 hour(s)	3 hour(s)	6 hour(s)	8 hour(s)	3 hour(s)	5 hour(s)	7 hour(s)
03/28/23	1 hour(s)	1 hour(s)	5 hour(s)	2 hour(s)	1 hour(s)	1 hour(s)	2 hour(s)
03/29/23	1 hour(s)	3 hour(s)	3 hour(s)	5 hour(s)	-	1 hour(s)	5 hour(s)
03/30/23	4 hour(s)	5 hour(s)	5 hour(s)	5 hour(s)	1 hour(s)	3 hour(s)	5 hour(s)
03/31/23	-	3 hour(s)	7 hour(s)	5 hour(s)	4 hour(s)	-	2 hour(s)
Total	72 hour(s)	252 hour(s)	313 hour(s)	323 hour(s)	195 hour(s)	187 hour(s)	324 hour(s)

Professional	Date	Hours	Description
Barak Klein	1/19/2023	2 hour(s)	Prep for call / multiple calls
Barak Klein	1/19/2023	2 hour(s)	Special Committee Call
Barak Klein	1/19/2023	1 hour(s)	Call re Retention application
Barak Klein	1/19/2023	1 hour(s)	Board meeting
Barak Klein	1/19/2023	1 hour(s)	Call with counterparty
Brian Tichenor	1/19/2023	2 hour(s)	Special Committee Call
Brian Tichenor	1/19/2023	1 hour(s)	Call re Retention application
Brian Tichenor	1/19/2023	1 hour(s)	Board meeting
Zul Jamal	1/19/2023	2 hour(s)	Special Committee Call
Zul Jamal	1/19/2023	1 hour(s)	Call re Retention application
Zul Jamal	1/19/2023	1 hour(s)	Board meeting
Michael DiYanni	1/19/2023	2 hour(s)	Special Committee Call
Michael DiYanni	1/19/2023	1 hour(s)	Call re Retention application
Michael DiYanni	1/19/2023	1 hour(s)	Board meeting
Jason Soto	1/19/2023	2 hour(s)	Special Committee Call
Jason Soto	1/19/2023	1 hour(s)	Call re Retention application
Jason Soto	1/19/2023	1 hour(s)	Board meeting
Jason Soto	1/19/2023	1 hour(s)	Business plan drafting
Michael Mestayer	1/19/2023	1 hour(s)	Special Committee Call
Andrew Swift	1/19/2023	1 hour(s)	Special Committee Call
Barak Klein	1/20/2023	1 hour(s)	Standing call with company and company advisors
Barak Klein	1/20/2023	2 hour(s)	Multiple calls and communications with advisory and counterparties
Brian Tichenor	1/20/2023	1 hour(s)	Standing call with company and company advisors
Zul Jamal	1/20/2023	1 hour(s)	Standing call with company and company advisors
Michael DiYanni	1/20/2023	1 hour(s)	Standing call with company and company advisors
Jason Soto	1/20/2023	1 hour(s)	Standing call with company and company advisors
Michael Mestayer	1/20/2023	1 hour(s)	Standing call with company and company advisors
Andrew Swift	1/20/2023	1 hour(s)	Standing call with company and company advisors
Brendon Barnwell	1/20/2023	1 hour(s)	Standing call with company and company advisors
Brendon Barnwell	1/20/2023	1 hour(s)	Review materials re retention; communications re same
Brendon Barnwell	1/20/2023	2 hour(s)	Review draft term sheet proposals; communications re same
Brendon Barnwell	1/20/2023	1 hour(s)	Review diligence materials; communications with company and advisors re same
Brendon Barnwell	1/20/2023	1 hour(s)	Emails with potential investors
Justin Lina	1/20/2023	1 hour(s)	Standing call with company and company advisors
Justin Lina	1/20/2023	1 hour(s)	Review diligence materials; communications with company and advisors re same
Justin Lina	1/20/2023	2 hour(s)	Conduct diligence and prepare summary materials
Justin Lina	1/20/2023	2 hour(s)	Prepare recovery analysis
Justin Lina	1/20/2023	1 hour(s)	Emails with potential investors
Olivier Backes	1/20/2023	1 hour(s)	Standing call with company and company advisors
Olivier Backes	1/20/2023	2 hour(s)	Conflict Clearance
Barak Klein	1/21/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Barak Klein	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Barak Klein	1/21/2023	1 hour(s)	Call re Cash Cloud
Barak Klein	1/21/2023	2 hour(s)	Review of analysis
Brian Tichenor	1/21/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Brian Tichenor	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Michael DiYanni	1/21/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Michael DiYanni	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Jason Soto	1/21/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Jason Soto	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Andrew Swift	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Brendon Barnwell	1/21/2023	2 hour(s)	Reviewed draft term sheet proposals; call with company advisors, creditor advisors, DCG advisors re same
Brendon Barnwell	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Brendon Barnwell	1/21/2023	3 hour(s)	Financial analysis re draft term sheet proposals; communications re same
Brendon Barnwell	1/21/2023	2 hour(s)	Review draft marketing process materials; internal communications re same
Justin Lina	1/21/2023	2 hour(s)	Reviewed draft term sheet proposals; call with company advisors, creditor advisors, DCG advisors re same
Justin Lina	1/21/2023	1 hour(s)	Review of company loan book
Justin Lina	1/21/2023	2 hour(s)	Conduct diligence and create summary materials
Justin Lina	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Justin Lina	1/21/2023	3 hour(s)	Prepare recovery analysis
Justin Lina	1/21/2023	2 hour(s)	Review draft marketing process materials; internal communications re same
Olivier Backes	1/21/2023	2 hour(s)	Review and development potential buyer's list
Olivier Backes	1/21/2023	2 hour(s)	Review plan proposals; financial analysis and modeling re same
Olivier Backes	1/21/2023	1 hour(s)	Moelis Meeting re Sales Process
Olivier Backes	1/21/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	1/21/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Jason Roden	1/21/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Jason Roden	1/21/2023	3 hour(s)	Financial analysis re draft term sheet proposals; communications re same
Jack Reinhart	1/21/2023	1 hour(s)	Internal call regarding sale process

Professional	Date	Hours	Description
Jack Reinhart	1/21/2023	1 hour(s)	Diligence call with company advisors
Barak Klein	1/22/2023	1 hour(s)	Call with Ducera re draft term sheet proposal
Barak Klein	1/22/2023	1 hour(s)	Call re process update, term sheet
Barak Klein	1/22/2023	2 hour(s)	Calls with counterparty and advisors
Brian Tichenor	1/22/2023	1 hour(s)	Call with advisors re term sheet
Zul Jamal	1/22/2023	1 hour(s)	Call with Ducera re draft term sheet proposal
Zul Jamal	1/22/2023	1 hour(s)	Call re process update, term sheet
Michael DiYanni	1/22/2023	1 hour(s)	Call with advisors re term sheet
Jason Soto	1/22/2023	1 hour(s)	Call with advisors re term sheet
Andrew Swift	1/22/2023	1 hour(s)	Call with Ducera re draft term sheet proposal
Brendon Barnwell	1/22/2023	3 hour(s)	Reviewed draft term sheet proposals; call with company advisors, creditor advisors, DCG advisors re same
Brendon Barnwell	1/22/2023	2 hour(s)	Financial analysis re draft term sheet proposals; communications re same
Brendon Barnwell	1/22/2023	1 hour(s)	Communications re diligence
Brendon Barnwell	1/22/2023	1 hour(s)	Call with Ducera re draft term sheet proposal
Justin Lina	1/22/2023	1 hour(s)	Communications re diligence
Olivier Backes	1/22/2023	2 hour(s)	Review plan proposals; financial analysis and modeling re same
Jason Roden	1/22/2023	1 hour(s)	Diligence call with company advisors and creditor advisors
Jason Roden	1/22/2023	2 hour(s)	Prepared financial analysis materials
Jason Roden	1/22/2023	1 hour(s)	Call with Ducera re draft term sheet proposal
Jack Reinhart	1/22/2023	3 hour(s)	Reviewed term sheet proposals; all-hands call with advisors to discuss
Jack Reinhart	1/22/2023	2 hour(s)	Financial analysis from draft term sheets
Barak Klein	1/23/2023	2 hour(s)	Prep for hearing and calls
Barak Klein	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Barak Klein	1/23/2023	3 hour(s)	First Day Court Hearing
Brian Tichenor	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Brian Tichenor	1/23/2023	3 hour(s)	First Day Court Hearing
Zul Jamal	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Zul Jamal	1/23/2023	3 hour(s)	First Day Court Hearing
Michael DiYanni	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Michael DiYanni	1/23/2023	3 hour(s)	First Day Court Hearing
Jared Dermont	1/23/2023	3 hour(s)	First Day Court Hearing
Jason Soto	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Jason Soto	1/23/2023	3 hour(s)	First Day Court Hearing
Jason Soto	1/23/2023	1 hour(s)	Call with company management on process next steps and preparation
Michael Mestayer	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Michael Mestayer	1/23/2023	3 hour(s)	First Day Court Hearing
Andrew Swift	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Andrew Swift	1/23/2023	3 hour(s)	First Day Court Hearing
Andrew Swift	1/23/2023	1 hour(s)	Diligence call with creditor
Brendon Barnwell	1/23/2023	2 hour(s)	Review plan proposals; financial analysis and modeling re same
Brendon Barnwell	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Brendon Barnwell	1/23/2023	3 hour(s)	First day hearing
Brendon Barnwell	1/23/2023	1 hour(s)	Communications re diligence
Justin Lina	1/23/2023	2 hour(s)	Prepare business plan and marketing process materials
Justin Lina	1/23/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Justin Lina	1/23/2023	3 hour(s)	First day hearing
Justin Lina	1/23/2023	1 hour(s)	Communications re diligence
Benjamin DiPietro	1/23/2023	3 hour(s)	Court Hearing
Benjamin DiPietro	1/23/2023	1 hour(s)	Working group meeting
Benjamin DiPietro	1/23/2023	1 hour(s)	Developed materials for future presentation
Benjamin DiPietro	1/23/2023	5 hour(s)	Prepared business plan materials
Olivier Backes	1/23/2023	3 hour(s)	First Day Hearing
Olivier Backes	1/23/2023	2 hour(s)	Review / prepare Moelis retention application
Olivier Backes	1/23/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	1/23/2023	2 hour(s)	Review and development potential buyer's list
Jason Roden	1/23/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	1/23/2023	2 hour(s)	Prepared financial analysis materials
Jason Roden	1/23/2023	3 hour(s)	Developed marketing materials for the potential sales process
Jason Roden	1/23/2023	3 hour(s)	First Day Court Hearing
Jack Reinhart	1/23/2023	3 hour(s)	First day hearing
Jack Reinhart	1/23/2023	1 hour(s)	Advisors meeting to discuss marketing materials
Barak Klein	1/24/2023	2 hour(s)	Review analysis and communications. Prep for calls
Barak Klein	1/24/2023	1 hour(s)	Meetings with creditors and internal calls
Brian Tichenor	1/24/2023	1 hour(s)	Meetings with creditors and internal calls
Michael DiYanni	1/24/2023	1 hour(s)	Meetings with creditors and internal calls
Jason Soto	1/24/2023	1 hour(s)	Meetings with creditors and internal calls
Jason Soto	1/24/2023	1 hour(s)	Call with company management on process next steps and preparation
Jason Soto	1/24/2023	1 hour(s)	Call with company on 2022 year end financials
Andrew Swift	1/24/2023	1 hour(s)	Meetings with creditors and internal calls

Professional	Date	Hours	Description
Andrew Swift	1/24/2023	1 hour(s)	External diligence call re company financial materials
Brendon Barnwell	1/24/2023	3 hour(s)	Review company financial materials; communications with company advisors re same
Brendon Barnwell	1/24/2023	1 hour(s)	External diligence call re company financial materials
Brendon Barnwell	1/24/2023	1 hour(s)	Prepare materials re marketing process; internal communications re same
Brendon Barnwell	1/24/2023	1 hour(s)	Internal communications and analysis re plan proposal
Justin Lina	1/24/2023	2 hour(s)	Prepare business plan and marketing process materials
Justin Lina	1/24/2023	1 hour(s)	External diligence call re company financial materials
Justin Lina	1/24/2023	1 hour(s)	Internal communications and analysis re plan proposal
Justin Lina	1/24/2023	1 hour(s)	Prepare buyers list
Benjamin DiPietro	1/24/2023	4 hour(s)	Prepared business plan materials
Benjamin DiPietro	1/24/2023	1 hour(s)	Client meeting
Benjamin DiPietro	1/24/2023	1 hour(s)	Working group meeting
Jason Roden	1/24/2023	1 hour(s)	Diligence call with a creditor
Jason Roden	1/24/2023	1 hour(s)	Internal call with company advisors
Jason Roden	1/24/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	1/24/2023	2 hour(s)	Developed marketing materials for the potential sales process
Jason Roden	1/24/2023	1 hour(s)	Meetings with creditors and internal calls
Jack Reinhart	1/24/2023	2 hour(s)	Internal communications to discussing preparation of materials
Jack Reinhart	1/24/2023	1 hour(s)	Diligence call with creditor
Jack Reinhart	1/24/2023	1 hour(s)	Call to discuss year-end financials
Barak Klein	1/25/2023	2 hour(s)	Prep for meetings and review analysis
Barak Klein	1/25/2023	1 hour(s)	Special Committee Weekly Call
Barak Klein	1/25/2023	1 hour(s)	Call with company and company advisors
Brian Tichenor	1/25/2023	1 hour(s)	Special Committee Weekly Call
Brian Tichenor	1/25/2023	1 hour(s)	Call with company and company advisors
Brian Tichenor	1/25/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Zul Jamal	1/25/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	1/25/2023	1 hour(s)	Special Committee Weekly Call
Michael DiYanni	1/25/2023	1 hour(s)	Call with company and company advisors
Michael DiYanni	1/25/2023	1 hour(s)	Call with company on sales process materials
Michael DiYanni	1/25/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Soto	1/25/2023	1 hour(s)	Special Committee Weekly Call
Jason Soto	1/25/2023	1 hour(s)	Call with company and company advisors
Jason Soto	1/25/2023	1 hour(s)	Call with company on business plan
Jason Soto	1/25/2023	1 hour(s)	Internal call on business plan preparation
Michael Mestayer	1/25/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	1/25/2023	1 hour(s)	Special Committee Weekly Call
Andrew Swift	1/25/2023	2 hour(s)	Call with company and company advisors re business plan / marketing materials; internal discussions
Brendon Barnwell	1/25/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	1/25/2023	2 hour(s)	Call with company and company advisors re business plan / marketing materials; internal discussions re same
Justin Lina	1/25/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	1/25/2023	2 hour(s)	Call with company and company advisors re business plan / marketing materials; internal discussions re same
Justin Lina	1/25/2023	1 hour(s)	Conduct diligence and prepare summary materials
Benjamin DiPietro	1/25/2023	1 hour(s)	Working group meeting
Benjamin DiPietro	1/25/2023	2 hour(s)	Client meeting
Benjamin DiPietro	1/25/2023	1 hour(s)	Internal meeting
Benjamin DiPietro	1/25/2023	1 hour(s)	Internal meeting
Benjamin DiPietro	1/25/2023	4 hour(s)	Prepared business plan materials
Olivier Backes	1/25/2023	2 hour(s)	Review and development potential buyer's list
Olivier Backes	1/25/2023	2 hour(s)	Review / prepare Moelis retention application
Olivier Backes	1/25/2023	1 hour(s)	Call with company and company advisors re process
Olivier Backes	1/25/2023	2 hour(s)	Call with company and company advisors re business plan / marketing materials; internal discussions re same
Jason Roden	1/25/2023	1 hour(s)	Internal call to discuss company financials
Jason Roden	1/25/2023	1 hour(s)	Call with company on sales process materials
Jason Roden	1/25/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	1/25/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Jason Roden	1/25/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jack Reinhart	1/25/2023	2 hour(s)	Call to discuss convertible preferred structure / math
Jack Reinhart	1/25/2023	1 hour(s)	Internal call to discuss company financials
Jack Reinhart	1/25/2023	3 hour(s)	Working hours on convertible preferred structure
Barak Klein	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Barak Klein	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Barak Klein	1/26/2023	2 hour(s)	Multiple calls and communications with advisory and counterparties
Brian Tichenor	1/26/2023	1 hour(s)	Diligence call with A&M, creditor advisors
Brian Tichenor	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Zul Jamal	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Michael DiYanni	1/26/2023	1 hour(s)	Diligence call with A&M, creditor advisors
Michael DiYanni	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Jared Dermont	1/26/2023	2 hour(s)	Meeting with creditor and DCG advisors regarding Term Sheet

Professional	Date	Hours	Description
Jared Dermont	1/26/2023	1 hour(s)	Meeting with advisors
Jason Soto	1/26/2023	1 hour(s)	Call with company advisors on GGCI
Jason Soto	1/26/2023	1 hour(s)	Call with company on updated financials and forecast
Andrew Swift	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Andrew Swift	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors
Brendon Barnwell	1/26/2023	3 hour(s)	Review plan proposals; financial analysis and modeling re same
Brendon Barnwell	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Brendon Barnwell	1/26/2023	1 hour(s)	Call with company advisors re process, status
Brendon Barnwell	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors re plan proposal
Justin Lina	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Justin Lina	1/26/2023	1 hour(s)	Call with company advisors re process, status
Justin Lina	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors re plan proposal
Benjamin DiPietro	1/26/2023	1 hour(s)	Working group meeting
Benjamin DiPietro	1/26/2023	2 hour(s)	Prepared business plan materials
Benjamin DiPietro	1/26/2023	1 hour(s)	Internal meeting
Olivier Backes	1/26/2023	3 hour(s)	Review plan proposals; financial analysis and modeling re same
Olivier Backes	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Jason Roden	1/26/2023	2 hour(s)	Meeting with creditor and DCG advisors regarding Term Sheet
Jason Roden	1/26/2023	1 hour(s)	Diligence call with A&M, Houlihan
Jason Roden	1/26/2023	1 hour(s)	Call with company advisors, AHG advisors, and DCG advisors re plan proposal
Jason Roden	1/26/2023	1 hour(s)	Prepared sales process materials
Jason Roden	1/26/2023	1 hour(s)	Call with company advisors re process, status
Jack Reinhart	1/26/2023	1 hour(s)	Meeting to discuss set-off analysis
Jack Reinhart	1/26/2023	2 hour(s)	Working hours on set-off analysis
Jack Reinhart	1/26/2023	1 hour(s)	Diligence call with A&M and Houlihan
Jack Reinhart	1/26/2023	2 hour(s)	Prepared business plan materials
Jack Reinhart	1/26/2023	1 hour(s)	Internal meeting to discuss GGCI
Barak Klein	1/27/2023	2 hour(s)	Review of analysis
Barak Klein	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Brian Tichenor	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Zul Jamal	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Michael DiYanni	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Jared Dermont	1/27/2023	1 hour(s)	Meeting with creditor advisors
Jason Soto	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Jason Soto	1/27/2023	1 hour(s)	Call with advisors to discuss regulatory matters
Jason Soto	1/27/2023	1 hour(s)	Call with company to discuss regulatory capital requirements
Jason Soto	1/27/2023	1 hour(s)	Call to discuss Cash Cloud diligence requests
Jason Soto	1/27/2023	2 hour(s)	Business plan drafting
Andrew Swift	1/27/2023	1 hour(s)	Call with M3 Partners re Cash Cloud diligence; internal communications
Andrew Swift	1/27/2023	1 hour(s)	Call with advisors to discuss term sheet
Brendon Barnwell	1/27/2023	3 hour(s)	Review plan proposals; financial analysis and modeling re same; internal communications re same
Brendon Barnwell	1/27/2023	1 hour(s)	Call with M3 Partners re Cash Cloud diligence; internal communications re same
Brendon Barnwell	1/27/2023	1 hour(s)	Internal communications re marketing process
Brendon Barnwell	1/27/2023	1 hour(s)	General administrative matters / internal communications
Brendon Barnwell	1/27/2023	1 hour(s)	Review / prepare Moelis retention application
Justin Lina	1/27/2023	1 hour(s)	Internal communications re marketing process
Justin Lina	1/27/2023	1 hour(s)	General administrative matters / internal communications
Benjamin DiPietro	1/27/2023	1 hour(s)	Internal meeting
Benjamin DiPietro	1/27/2023	4 hour(s)	Prepared business plan materials
Benjamin DiPietro	1/27/2023	1 hour(s)	Diligence call
Olivier Backes	1/27/2023	3 hour(s)	Review plan proposals; financial analysis and modeling re same; internal communications re same
Olivier Backes	1/27/2023	1 hour(s)	Call with M3 Partners re Cash Cloud diligence; internal communications re same
Olivier Backes	1/27/2023	1 hour(s)	Review / prepare Moelis retention application
Jason Roden	1/27/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	1/27/2023	2 hour(s)	Developed marketing materials for sales process
Jason Roden	1/27/2023	1 hour(s)	Prepared financial analysis
Jason Roden	1/27/2023	1 hour(s)	Developed internal materials
Jack Reinhart	1/27/2023	1 hour(s)	Call to discuss term sheet language
Jack Reinhart	1/27/2023	1 hour(s)	Financial analysis preparation
Jared Dermont	1/28/2023	1 hour(s)	Meeting with creditor advisors
Brendon Barnwell	1/28/2023	2 hour(s)	Review draft retention app; communications re same
Brendon Barnwell	1/28/2023	2 hour(s)	Financial analysis re proposals; internal communications re same
Brendon Barnwell	1/28/2023	1 hour(s)	Call with HL re proposal terms / mechanics
Brendon Barnwell	1/28/2023	2 hour(s)	Cash Cloud diligence call and review of relevant materials; prepared summary re same
Justin Lina	1/28/2023	1 hour(s)	Call with HL re proposal terms / mechanics
Justin Lina	1/28/2023	2 hour(s)	Cash Cloud diligence call and review of relevant materials; prepared summary re same
Benjamin DiPietro	1/28/2023	1 hour(s)	Internal meeting
Olivier Backes	1/28/2023	2 hour(s)	Review plan proposals; financial analysis and modeling re same
Olivier Backes	1/28/2023	1 hour(s)	Dataroom and diligence process management

Professional	Date	Hours	Description
Olivier Backes	1/28/2023	1 hour(s)	Review / prepare Moelis retention application
Olivier Backes	1/28/2023	1 hour(s)	Call with HL re proposal terms / mechanics
Jason Roden	1/28/2023	1 hour(s)	Prepared financial analysis
Jason Roden	1/28/2023	1 hour(s)	Call with HL re proposal terms / mechanics
Jason Roden	1/28/2023	2 hour(s)	Cash Cloud diligence call and review of relevant materials; prepared summary re same
Jack Reinhart	1/28/2023	1 hour(s)	Internal meeting to discuss convertible preferred math
Jack Reinhart	1/28/2023	1 hour(s)	Internal meeting to discuss convertible preferred math
Barak Klein	1/29/2023	1 hour(s)	Calls with advisors
Barak Klein	1/29/2023	1 hour(s)	Call with company advisors
Brian Tichenor	1/29/2023	1 hour(s)	Call with company advisors
Zul Jamal	1/29/2023	1 hour(s)	Call with company advisors
Michael DiYanni	1/29/2023	1 hour(s)	Call re tax
Michael DiYanni	1/29/2023	1 hour(s)	Call with company advisors
Justin Lina	1/29/2023	3 hour(s)	Prepare recovery analysis
Benjamin DiPietro	1/29/2023	5 hour(s)	Prepared business plan materials
Olivier Backes	1/29/2023	1 hour(s)	Coin Cloud Data collection and summary
Olivier Backes	1/29/2023	1 hour(s)	Review and development potential buyer's list
Olivier Backes	1/29/2023	2 hour(s)	Cash Cloud DIP Analysis
Olivier Backes	1/29/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	1/29/2023	1 hour(s)	Prepared financial analysis
Jack Reinhart	1/29/2023	2 hour(s)	Prepared business plan materials
Barak Klein	1/30/2023	2 hour(s)	Review analysis and communications. Prep for calls
Barak Klein	1/30/2023	1 hour(s)	Call with DCG advisors re term sheet
Barak Klein	1/30/2023	2 hour(s)	Multiple calls and communications
Brian Tichenor	1/30/2023	1 hour(s)	Call with DCG advisors re term sheet
Brian Tichenor	1/30/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Michael DiYanni	1/30/2023	1 hour(s)	Call with DCG advisors re term sheet
Michael DiYanni	1/30/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jared Dermont	1/30/2023	1 hour(s)	Meeting with the company
Jared Dermont	1/30/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Jared Dermont	1/30/2023	1 hour(s)	Meeting with company on sales process materials
Jason Soto	1/30/2023	2 hour(s)	Business plan and forecast drafting
Jason Soto	1/30/2023	1 hour(s)	Call with company on lending forecast assumptions
Jason Soto	1/30/2023	1 hour(s)	Call with company on revenue forecast assumptions
Jason Soto	1/30/2023	1 hour(s)	Call with company on business plan preparation
Jason Soto	1/30/2023	1 hour(s)	Internal call to discuss regulatory licenses
Andrew Swift	1/30/2023	1 hour(s)	Call with DCG advisors re term sheet
Brendon Barnwell	1/30/2023	3 hour(s)	Review diligence materials re Cash Cloud; prepare analysis re same; internal discussions re same
Brendon Barnwell	1/30/2023	2 hour(s)	Review plan proposals
Brendon Barnwell	1/30/2023	2 hour(s)	Call with company re marketing materials / business plan; internal communications re same
Brendon Barnwell	1/30/2023	1 hour(s)	Call with Cleary re plan proposals
Brendon Barnwell	1/30/2023	1 hour(s)	Financial analysis and diligence; communications with company advisors re same
Justin Lina	1/30/2023	3 hour(s)	Review diligence materials re Cash Cloud; prepare analysis re same; internal discussions re same
Justin Lina	1/30/2023	2 hour(s)	Review plan proposals
Justin Lina	1/30/2023	2 hour(s)	Call with company re marketing materials / business plan; internal communications re same
Justin Lina	1/30/2023	1 hour(s)	Prepare business plan and marketing process materials
Justin Lina	1/30/2023	3 hour(s)	Prepare recovery analysis
Benjamin DiPietro	1/30/2023	1 hour(s)	Meeting with company on sales process materials
Benjamin DiPietro	1/30/2023	2 hour(s)	Prepared financial analysis
Benjamin DiPietro	1/30/2023	2 hour(s)	Prepared business plan materials
Benjamin DiPietro	1/30/2023	1 hour(s)	Lending forecast discussion
Olivier Backes	1/30/2023	3 hour(s)	Review and development potential buyer's list
Olivier Backes	1/30/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	1/30/2023	3 hour(s)	Review diligence materials re Cash Cloud; prepare analysis re same; internal discussions re same
Olivier Backes	1/30/2023	1 hour(s)	Internal Call Sales Process
Jason Roden	1/30/2023	1 hour(s)	Meeting with the company
Jason Roden	1/30/2023	1 hour(s)	Internal Moelis call to discuss potential sales process
Jason Roden	1/30/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	1/30/2023	2 hour(s)	Prepared financial analysis
Jason Roden	1/30/2023	1 hour(s)	Developed marketing materials for the potential sales process
Jason Roden	1/30/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	1/30/2023	1 hour(s)	Internal call to discuss timing and buyers
Jack Reinhart	1/30/2023	2 hour(s)	Prepared financial analysis
Jack Reinhart	1/30/2023	3 hour(s)	General administration / process preparation
Jack Reinhart	1/30/2023	1 hour(s)	Lending forecast discussion
Barak Klein	1/31/2023	1 hour(s)	Diligence Call with Cash Cloud advisors
Barak Klein	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Barak Klein	1/31/2023	1 hour(s)	Internal call to discuss company financials
Barak Klein	1/31/2023	1 hour(s)	Call with company advisors re term sheet

Professional	Date	Hours	Description
Brian Tichenor	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Brian Tichenor	1/31/2023	1 hour(s)	Call with company advisors re financials
Brian Tichenor	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Zul Jamal	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Zul Jamal	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Michael DiYanni	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Michael DiYanni	1/31/2023	1 hour(s)	Call with company advisors re financials
Michael DiYanni	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Jared Dermont	1/31/2023	1 hour(s)	Call with creditor Advisors
Jason Soto	1/31/2023	1 hour(s)	Discussion with company on lending outlook
Jason Soto	1/31/2023	1 hour(s)	Internal call on GGCI
Jason Soto	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Jason Soto	1/31/2023	1 hour(s)	Call with company on sales process and related marketing materials
Jason Soto	1/31/2023	1 hour(s)	Call with company advisors re financials
Jason Soto	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Jason Soto	1/31/2023	1 hour(s)	Business plan and forecast drafting
Michael Mestayer	1/31/2023	1 hour(s)	Diligence Call with Cash Cloud advisors
Michael Mestayer	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Andrew Swift	1/31/2023	1 hour(s)	Diligence Call with Cash Cloud advisors
Andrew Swift	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Andrew Swift	1/31/2023	1 hour(s)	Call with company advisors re term sheet
Brendon Barnwell	1/31/2023	2 hour(s)	Review company financial materials; diligence call with HL, A&M re same
Brendon Barnwell	1/31/2023	1 hour(s)	Diligence call with Cash Cloud and Cash Cloud advisors
Brendon Barnwell	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Brendon Barnwell	1/31/2023	1 hour(s)	Internal discussions re plan proposals, marketing process
Brendon Barnwell	1/31/2023	1 hour(s)	Communications with company re process
Justin Lina	1/31/2023	2 hour(s)	Review company financial materials; diligence call with HL, A&M re same
Justin Lina	1/31/2023	1 hour(s)	Diligence call with Cash Cloud and Cash Cloud advisors
Justin Lina	1/31/2023	1 hour(s)	Prepare buyers list
Justin Lina	1/31/2023	1 hour(s)	Internal discussions re plan proposals, marketing process
Justin Lina	1/31/2023	1 hour(s)	Communications with company re process
Benjamin DiPietro	1/31/2023	1 hour(s)	Call with creditor Advisors
Benjamin DiPietro	1/31/2023	1 hour(s)	Call with creditor Advisors
Benjamin DiPietro	1/31/2023	1 hour(s)	Internal Moelis call to discuss GGCI
Benjamin DiPietro	1/31/2023	1 hour(s)	Call with Cash Cloud Advisors
Olivier Backes	1/31/2023	1 hour(s)	Diligence call with Cash Cloud and Cash Cloud advisors
Olivier Backes	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Olivier Backes	1/31/2023	3 hour(s)	Review and development potential buyer's list
Olivier Backes	1/31/2023	1 hour(s)	Review diligence materials re Cash Cloud; prepare analysis re same; internal discussions re same
Olivier Backes	1/31/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	1/31/2023	1 hour(s)	Diligence call with creditor advisors
Jason Roden	1/31/2023	1 hour(s)	Internal call to discuss GGCI
Jason Roden	1/31/2023	1 hour(s)	Diligence Call with Cash Cloud advisors
Jason Roden	1/31/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	1/31/2023	2 hour(s)	Prepared financial analysis
Jason Roden	1/31/2023	1 hour(s)	Developed marketing materials for the potential sales process
Jason Roden	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Jack Reinhart	1/31/2023	1 hour(s)	Call with creditor advisors to discuss balance sheet
Jack Reinhart	1/31/2023	1 hour(s)	Internal call to discuss dollarization
Jack Reinhart	1/31/2023	1 hour(s)	Call with DCG advisors to discuss GGT
Jack Reinhart	1/31/2023	1 hour(s)	Call with Cash Cloud advisors
Barak Klein	2/1/2023	1 hour(s)	Special Committee weekly call
Barak Klein	2/1/2023	3 hour(s)	Review analysis and calls re: term sheet
Brian Tichenor	2/1/2023	1 hour(s)	Special Committee weekly call
Zul Jamal	2/1/2023	1 hour(s)	Special Committee weekly call
Michael DiYanni	2/1/2023	1 hour(s)	Special Committee weekly call
Jared Dermont	2/1/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/1/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/1/2023	2 hour(s)	Drafting of business plan and CIM materials
Michael Mestayer	2/1/2023	1 hour(s)	Special Committee weekly call
Andrew Swift	2/1/2023	1 hour(s)	Special Committee weekly call
Brendon Barnwell	2/1/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	2/1/2023	3 hour(s)	Review plan proposals; modeling and analysis re same; internal discussions re same
Brendon Barnwell	2/1/2023	1 hour(s)	Prepared internal financial analysis; communications re same
Justin Lina	2/1/2023	1 hour(s)	Call with company and company advisors
Justin Lina	2/1/2023	3 hour(s)	Review plan proposals; modeling and analysis re same; internal discussions re same
Justin Lina	2/1/2023	1 hour(s)	Prepared internal financial analysis; communications re same
Justin Lina	2/1/2023	8 hour(s)	Prepare recovery analysis
Benjamin DiPietro	2/1/2023	1 hour(s)	Call to discuss term sheet

Professional	Date	Hours	Description
Brian Tichenor	1/31/2023	1 hour(s)	Diligence call with Ducera re plan proposal
Brian Tichenor	1/31/2023	1 hour(s)	Call with company advisors re financials
Benjamin DiPietro	2/1/2023	3 hour(s)	Performed financial analysis
Benjamin DiPietro	2/1/2023	5 hour(s)	Prepared business plan materials
Jason Roden	2/1/2023	1 hour(s)	Call to discuss term sheet
Jason Roden	2/1/2023	1 hour(s)	Call with company and company advisors
Jason Roden	2/1/2023	3 hour(s)	Performed financial analysis
Jason Roden	2/1/2023	5 hour(s)	Prepared business plan materials
Jack Reinhart	2/1/2023	1 hour(s)	Call to discuss term sheet
Jack Reinhart	2/1/2023	4 hour(s)	Performed financial analysis on term sheets received
Barak Klein	2/2/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/2/2023	1 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Barak Klein	2/2/2023	2 hour(s)	Review analysis and calls re: term sheet
Brian Tichenor	2/2/2023	1 hour(s)	Senior leadership working group meeting
Brian Tichenor	2/2/2023	1 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Brian Tichenor	2/2/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Zul Jamal	2/2/2023	1 hour(s)	Senior advisors call with company
Zul Jamal	2/2/2023	1 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Michael DiYanni	2/2/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	2/2/2023	1 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Michael DiYanni	2/2/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jared Dermont	2/2/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/2/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	2/2/2023	1 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Jason Soto	2/2/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Soto	2/2/2023	2 hour(s)	Drafting of recovery analysis
Michael Mestayer	2/2/2023	1 hour(s)	Senior advisors call with company
Michael Mestayer	2/2/2023	1 hour(s)	Call with company advisors re marketing process
Michael Mestayer	2/2/2023	2 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Andrew Swift	2/2/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/2/2023	1 hour(s)	Call with company advisors re marketing process
Andrew Swift	2/2/2023	2 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Brendon Barnwell	2/2/2023	1 hour(s)	Call with company advisors re marketing process
Brendon Barnwell	2/2/2023	1 hour(s)	Call with company re marketing materials / business plan
Brendon Barnwell	2/2/2023	2 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Justin Lina	2/2/2023	1 hour(s)	Communications with company advisors on marketing process
Justin Lina	2/2/2023	1 hour(s)	Call with company re marketing materials / business plan
Justin Lina	2/2/2023	2 hour(s)	Call with company advisors, AHG advisors, DCG advisors re plan proposal
Benjamin DiPietro	2/2/2023	5 hour(s)	Loan book analysis
Benjamin DiPietro	2/2/2023	2 hour(s)	Prepared business plan materials
Benjamin DiPietro	2/2/2023	1 hour(s)	Business plan discussion
Benjamin DiPietro	2/2/2023	1 hour(s)	Meeting with Genesis advisors
Olivier Backes	2/2/2023	1 hour(s)	Sale Process Call
Jason Roden	2/2/2023	5 hour(s)	Prepared loan book analysis
Jason Roden	2/2/2023	2 hour(s)	Prepared business plan materials
Jason Roden	2/2/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	2/2/2023	1 hour(s)	Call with company advisors re marketing process
Jack Reinhart	2/2/2023	2 hour(s)	Prepared business plan materials
Jack Reinhart	2/2/2023	1 hour(s)	Call with Company to discuss business plan
Jack Reinhart	2/2/2023	1 hour(s)	Meeting with Genesis advisors to discuss sale process
Barak Klein	2/3/2023	1 hour(s)	Call with advisors re term sheet
Barak Klein	2/3/2023	1 hour(s)	Call with advisors re financial analysis
Barak Klein	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Barak Klein	2/3/2023	2 hour(s)	Prepare for class, review analysis and calls with counterparty
Brian Tichenor	2/3/2023	1 hour(s)	Call with Cleary re financial analysis
Zul Jamal	2/3/2023	1 hour(s)	Call with advisors re term sheet
Zul Jamal	2/3/2023	1 hour(s)	Call with Cleary re financial analysis
Zul Jamal	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Michael DiYanni	2/3/2023	1 hour(s)	Call with advisors re term sheet
Michael DiYanni	2/3/2023	1 hour(s)	Call with Cleary re financial analysis
Michael DiYanni	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Jason Soto	2/3/2023	1 hour(s)	Call with advisors re term sheet
Jason Soto	2/3/2023	1 hour(s)	Call with Cleary re financial analysis
Jason Soto	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Jason Soto	2/3/2023	1 hour(s)	Drafting of recovery analysis
Jason Soto	2/3/2023	1 hour(s)	Drafting of business plan and CIM materials
Andrew Swift	2/3/2023	1 hour(s)	Call with advisors re term sheet
Brendon Barnwell	2/3/2023	1 hour(s)	Communications re retention application
Brendon Barnwell	2/3/2023	2 hour(s)	Review proposal and materials re plan

Professional	Date	Hours	Description
Brendon Barnwell	2/3/2023	3 hour(s)	Financial modeling and analysis re plan proposal; internal communications re same
Brendon Barnwell	2/3/2023	1 hour(s)	Call with Cleary re financial analysis
Brendon Barnwell	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Brendon Barnwell	2/3/2023	1 hour(s)	Preparation of diligence materials; communications re same
Justin Lina	2/3/2023	1 hour(s)	Communications re retention application
Justin Lina	2/3/2023	5 hour(s)	Prepare recovery analysis
Benjamin DiPietro	2/3/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	2/3/2023	2 hour(s)	Performed financial analysis
Benjamin DiPietro	2/3/2023	3 hour(s)	Prepared business plan materials
Olivier Backes	2/3/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/3/2023	1 hour(s)	Call with HL, Ducera re financial analysis
Jason Roden	2/3/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	2/3/2023	1 hour(s)	Internal Moelis meeting
Jason Roden	2/3/2023	2 hour(s)	Performed financial analysis
Jason Roden	2/3/2023	3 hour(s)	Prepared sales process materials
Jack Reinhart	2/3/2023	1 hour(s)	Internal meeting
Jack Reinhart	2/3/2023	2 hour(s)	Performed financial analysis
Jack Reinhart	2/3/2023	3 hour(s)	Prepared business plan materials
Brendon Barnwell	2/4/2023	3 hour(s)	Modeling and review of internal financial analysis; internal communications re same
Brendon Barnwell	2/4/2023	1 hour(s)	Review plan proposal materials
Brendon Barnwell	2/4/2023	1 hour(s)	Preparation of diligence materials; communications re same
Justin Lina	2/4/2023	5 hour(s)	Prepare recovery analysis
Justin Lina	2/4/2023	2 hour(s)	Communications re recovery analysis
Olivier Backes	2/4/2023	1 hour(s)	Dataroom and diligence process management
Jack Reinhart	2/4/2023	1 hour(s)	Preparation of diligence materials
Jack Reinhart	2/4/2023	2 hour(s)	Internal calls and communication to discuss modeling exercise
Barak Klein	2/5/2023	3 hour(s)	Review analysis and communications
Barak Klein	2/5/2023	1 hour(s)	Call with company advisors re financials
Barak Klein	2/5/2023	1 hour(s)	Call with advisors
Zul Jamal	2/5/2023	1 hour(s)	Call with company advisors re financials
Michael DiYanni	2/5/2023	1 hour(s)	Call with company advisors re financials
Jason Soto	2/5/2023	1 hour(s)	Call with company advisors re financials
Brendon Barnwell	2/5/2023	1 hour(s)	Call with company and company advisors re proposals
Brendon Barnwell	2/5/2023	3 hour(s)	Reviewed draft proposals; modeling & financial analysis re same; internal discussions re same
Brendon Barnwell	2/5/2023	2 hour(s)	Communications with HL and Ducera re proposals, financial analyses
Brendon Barnwell	2/5/2023	1 hour(s)	Reviewed draft filings; communications re same
Justin Lina	2/5/2023	4 hour(s)	Prepare recovery analysis
Justin Lina	2/5/2023	1 hour(s)	Communications re recovery analysis
Olivier Backes	2/5/2023	1 hour(s)	Reviewed draft filings; communications re same
Jack Reinhart	2/5/2023	3 hour(s)	Financial modeling
Barak Klein	2/6/2023	2 hour(s)	Calls and communications with advisors
Barak Klein	2/6/2023	2 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Barak Klein	2/6/2023	1 hour(s)	Status conference
Brian Tichenor	2/6/2023	1 hour(s)	Status conference
Brian Tichenor	2/6/2023	1 hour(s)	Call with company advisors re financial analysis
Zul Jamal	2/6/2023	2 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Zul Jamal	2/6/2023	1 hour(s)	Status conference
Michael DiYanni	2/6/2023	2 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Michael DiYanni	2/6/2023	1 hour(s)	Status conference
Michael DiYanni	2/6/2023	1 hour(s)	Call with company advisors re financial analysis
Jared Dermont	2/6/2023	2 hour(s)	SDNY Status Conference
Jason Soto	2/6/2023	1 hour(s)	Drafting of recovery analysis and CIM
Jason Soto	2/6/2023	2 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Jason Soto	2/6/2023	1 hour(s)	Call with company advisors re financial analysis
Michael Mestayer	2/6/2023	1 hour(s)	Status conference
Andrew Swift	2/6/2023	2 hour(s)	Multiple calls with Houlihan, Ducera re plan proposals
Andrew Swift	2/6/2023	1 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Andrew Swift	2/6/2023	1 hour(s)	Status conference
Brendon Barnwell	2/6/2023	1 hour(s)	Review plan proposals
Brendon Barnwell	2/6/2023	1 hour(s)	Review drafting filings; internal communications re same
Brendon Barnwell	2/6/2023	1 hour(s)	Review draft retention application; internal communications re same
Brendon Barnwell	2/6/2023	2 hour(s)	Multiple calls with Houlihan, Ducera re plan proposals
Brendon Barnwell	2/6/2023	2 hour(s)	Modeling and analysis re plan proposals
Brendon Barnwell	2/6/2023	1 hour(s)	Status conference
Brendon Barnwell	2/6/2023	1 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Justin Lina	2/6/2023	3 hour(s)	Prepare recovery analysis
Justin Lina	2/6/2023	1 hour(s)	Communications re business plan
Justin Lina	2/6/2023	1 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Benjamin DiPietro	2/6/2023	3 hour(s)	VDR preparation

Professional	Date	Hours	Description
Benjamin DiPietro	2/6/2023	4 hour(s)	Prepared business plan materials
Benjamin DiPietro	2/6/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	2/6/2023	1 hour(s)	Conversion mechanism meetings
Benjamin DiPietro	2/6/2023	2 hour(s)	Liquidity analysis
Benjamin DiPietro	2/6/2023	3 hour(s)	Balance sheet rec
Olivier Backes	2/6/2023	3 hour(s)	Review / prepare Moelis retention application
Olivier Backes	2/6/2023	2 hour(s)	Dataroom and diligence process management
Jason Roden	2/6/2023	3 hour(s)	VDR preparation
Jason Roden	2/6/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	2/6/2023	4 hour(s)	Prepared business plan materials
Jason Roden	2/6/2023	1 hour(s)	Internal call to discuss sales process materials
Jason Roden	2/6/2023	2 hour(s)	Multiple calls with Houlihan, Ducera re plan proposals
Jason Roden	2/6/2023	5 hour(s)	Prepared financial analysis
Jason Roden	2/6/2023	1 hour(s)	Calls with company advisors, ad hoc advisors, DCG advisors
Jack Reinhart	2/6/2023	2 hour(s)	Dataroom preparation
Jack Reinhart	2/6/2023	1 hour(s)	Conversion mechanism meetings
Jack Reinhart	2/6/2023	3 hour(s)	Modeling conversion mechanism
Jack Reinhart	2/6/2023	2 hour(s)	Liquidity analysis communications / discussions
Barak Klein	2/7/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/7/2023	2 hour(s)	Review analysis
Barak Klein	2/7/2023	2 hour(s)	Call with company advisors re plan proposal
Barak Klein	2/7/2023	1 hour(s)	Call with DCG advisors re term sheet
Brian Tichenor	2/7/2023	1 hour(s)	Senior leadership working group meeting
Brian Tichenor	2/7/2023	2 hour(s)	Call with company advisors re plan proposal
Brian Tichenor	2/7/2023	1 hour(s)	Call with DCG advisors re term sheet
Zul Jamal	2/7/2023	1 hour(s)	Senior advisors call with company
Zul Jamal	2/7/2023	1 hour(s)	Call with DCG advisors re term sheet
Michael DiYanni	2/7/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	2/7/2023	2 hour(s)	Call with company advisors re plan proposal
Michael DiYanni	2/7/2023	1 hour(s)	Call with DCG advisors re term sheet
Jared Dermont	2/7/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/7/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	2/7/2023	2 hour(s)	Call with company advisors re plan proposal
Jason Soto	2/7/2023	1 hour(s)	Call with advisors re business plan
Jason Soto	2/7/2023	1 hour(s)	Call with company re projections and VDR
Michael Mestayer	2/7/2023	1 hour(s)	Senior advisors call with company
Michael Mestayer	2/7/2023	1 hour(s)	Call with company advisors, ad hoc advisors, DCG advisors re plan proposal
Andrew Swift	2/7/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/7/2023	1 hour(s)	Call with company advisors, ad hoc advisors, DCG advisors re plan proposal
Andrew Swift	2/7/2023	1 hour(s)	Diligence call with creditor advisors
Andrew Swift	2/7/2023	1 hour(s)	Call with DCG advisors re term sheet
Brendon Barnwell	2/7/2023	1 hour(s)	Call with company advisors, ad hoc advisors, DCG advisors re plan proposal
Brendon Barnwell	2/7/2023	2 hour(s)	Review plan proposals; financial modeling and analysis re same
Brendon Barnwell	2/7/2023	1 hour(s)	Call with company advisors, ad hoc advisors, DCG advisors re plan proposal
Brendon Barnwell	2/7/2023	5 hour(s)	Review plan proposals; financial analysis re same; calls with Ducera, HL re same
Brendon Barnwell	2/7/2023	1 hour(s)	Calls with Cleary re plan proposals
Justin Lina	2/7/2023	1 hour(s)	Prepare process materials re marketing plan
Justin Lina	2/7/2023	2 hour(s)	Communications re marketing plan
Benjamin DiPietro	2/7/2023	1 hour(s)	VDR preparation
Benjamin DiPietro	2/7/2023	1 hour(s)	Business plan discussion
Benjamin DiPietro	2/7/2023	5 hour(s)	Balance sheet rec
Olivier Backes	2/7/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/7/2023	1 hour(s)	VDR preparation
Jason Roden	2/7/2023	1 hour(s)	Call with company advisors to discuss business plan
Jason Roden	2/7/2023	2 hour(s)	Performed financial analysis
Jason Roden	2/7/2023	1 hour(s)	Call with creditor advisors, Ducera, company advisors to discuss term sheet
Jack Reinhart	2/7/2023	1 hour(s)	VDR preparation
Jack Reinhart	2/7/2023	1 hour(s)	Company and advisors discussions regarding business plan
Jack Reinhart	2/7/2023	2 hour(s)	Balance sheet reconciliation
Jack Reinhart	2/7/2023	1 hour(s)	Balance sheet reconciliation
Barak Klein	2/8/2023	3 hour(s)	Calls and communications with advisors; review analysis and prep for meeting
Barak Klein	2/8/2023	1 hour(s)	Special Committee weekly call
Brian Tichenor	2/8/2023	1 hour(s)	Special Committee weekly call
Brian Tichenor	2/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Zul Jamal	2/8/2023	1 hour(s)	Special Committee weekly call
Michael DiYanni	2/8/2023	1 hour(s)	Special Committee weekly call
Michael DiYanni	2/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jared Dermont	2/8/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/8/2023	1 hour(s)	Special Committee weekly call

Professional	Date	Hours	Description
Jason Soto	2/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Soto	2/8/2023	2 hour(s)	Drafting of business plan and CIM materials
Michael Mestayer	2/8/2023	1 hour(s)	Special Committee weekly call
Andrew Swift	2/8/2023	1 hour(s)	Special Committee weekly call
Brendon Barnwell	2/8/2023	2 hour(s)	Analysis re plan proposals; internal communications re same; prepared materials re same
Brendon Barnwell	2/8/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	2/8/2023	1 hour(s)	Attn to retention app; communications re same
Justin Lina	2/8/2023	2 hour(s)	Prepare buyers list
Justin Lina	2/8/2023	1 hour(s)	Call with company and company advisors
Benjamin DiPietro	2/8/2023	5 hour(s)	Balance sheet rec
Benjamin DiPietro	2/8/2023	1 hour(s)	VDR preparation
Olivier Backes	2/8/2023	4 hour(s)	Review / prepare Moelis retention application
Olivier Backes	2/8/2023	3 hour(s)	Review and development potential buyer's list
Olivier Backes	2/8/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	2/8/2023	1 hour(s)	VDR preparation
Jason Roden	2/8/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	2/8/2023	1 hour(s)	Performed financial analysis
Jack Reinhart	2/8/2023	1 hour(s)	VDR preparation
Barak Klein	2/9/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/9/2023	4 hour(s)	Multiple calls and communications with advisors
Brian Tichenor	2/9/2023	1 hour(s)	Senior advisors call with company
Zul Jamal	2/9/2023	1 hour(s)	Senior advisors call with company
Michael DiYanni	2/9/2023	1 hour(s)	Senior advisors call with company
Jared Dermont	2/9/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/9/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/9/2023	1 hour(s)	Drafting of business plan and CIM materials
Michael Mestayer	2/9/2023	1 hour(s)	Senior advisors call with company
Michael Mestayer	2/9/2023	1 hour(s)	Court hearing re cash cloud
Andrew Swift	2/9/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/9/2023	1 hour(s)	Court hearing re cash cloud
Brendon Barnwell	2/9/2023	1 hour(s)	Court hearing re cash cloud
Justin Lina	2/9/2023	1 hour(s)	Court hearing re cash cloud
Benjamin DiPietro	2/9/2023	1 hour(s)	Advisors discussion
Benjamin DiPietro	2/9/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	2/9/2023	1 hour(s)	VDR preparation
Olivier Backes	2/9/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/9/2023	4 hour(s)	Prepared sales process materials
Jason Roden	2/9/2023	1 hour(s)	Call with company re business plan
Jason Roden	2/9/2023	1 hour(s)	Call with A&M re VDR
Jack Reinhart	2/9/2023	1 hour(s)	Balance sheet reconciliation call
Jack Reinhart	2/9/2023	1 hour(s)	Advisors discussion
Jack Reinhart	2/9/2023	4 hour(s)	Forecast analysis
Jack Reinhart	2/9/2023	2 hour(s)	Scheduling calls / communications
Jack Reinhart	2/9/2023	2 hour(s)	VDR preparation
Barak Klein	2/10/2023	1 hour(s)	Call with Houlihan re Cash Cloud
Barak Klein	2/10/2023	1 hour(s)	Call with DCG advisors re term sheet
Barak Klein	2/10/2023	5 hour(s)	Calls with counterparties and advisors
Brian Tichenor	2/10/2023	1 hour(s)	Call with creditor advisors re Cash Cloud
Zul Jamal	2/10/2023	1 hour(s)	Call with DCG advisors re term sheet
Michael DiYanni	2/10/2023	1 hour(s)	Call with creditor advisors re Cash Cloud
Michael DiYanni	2/10/2023	1 hour(s)	Call with DCG advisors re term sheet
Jason Soto	2/10/2023	1 hour(s)	Call with creditor advisors re Cash Cloud
Jason Soto	2/10/2023	1 hour(s)	Call with DCG advisors re term sheet
Jason Soto	2/10/2023	1 hour(s)	Call with company re marketing materials for sale process
Andrew Swift	2/10/2023	1 hour(s)	Call with Houlihan re Cash Cloud
Brendon Barnwell	2/10/2023	2 hour(s)	Reviewed materials re cash cloud; call with Houlihan re same
Justin Lina	2/10/2023	2 hour(s)	Prepare recovery analysis
Benjamin DiPietro	2/10/2023	2 hour(s)	VDR preparation
Benjamin DiPietro	2/10/2023	3 hour(s)	Prepared business plan materials
Benjamin DiPietro	2/10/2023	1 hour(s)	Advisors discussion
Olivier Backes	2/10/2023	2 hour(s)	Reviewed materials re cash cloud; call with Houlihan re same
Olivier Backes	2/10/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/10/2023	2 hour(s)	VDR preparation
Jason Roden	2/10/2023	2 hour(s)	Prepared sales process materials
Jason Roden	2/10/2023	1 hour(s)	Call with Houlihan re Cash Cloud
Jack Reinhart	2/10/2023	1 hour(s)	Call to discuss Cash Cloud receiveables
Benjamin DiPietro	2/11/2023	2 hour(s)	Prepared business plan materials
Jason Roden	2/11/2023	2 hour(s)	Prepared sales process materials

Professional	Date	Hours	Description
Jack Reinhart	2/11/2023	2 hour(s)	Communications around management presentation
Brendon Barnwell	2/12/2023	2 hour(s)	Prepare company financial analysis; internal discussions re same
Justin Lina	2/12/2023	2 hour(s)	Prepare recovery analysis
Barak Klein	2/13/2023	1 hour(s)	Prepare for meetings and calls with advisors
Barak Klein	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Barak Klein	2/13/2023	1 hour(s)	Internal call re financial analysis
Brian Tichenor	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Brian Tichenor	2/13/2023	1 hour(s)	Internal call re financial analysis
Brian Tichenor	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Zul Jamal	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Michael DiYanni	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Michael DiYanni	2/13/2023	1 hour(s)	Internal call re financial analysis
Michael DiYanni	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Michael DiYanni	2/13/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jared Dermont	2/13/2023	1 hour(s)	Management Presentation Discussion
Jared Dermont	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Jason Soto	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Jason Soto	2/13/2023	1 hour(s)	Internal call re financial analysis
Jason Soto	2/13/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Soto	2/13/2023	2 hour(s)	Drafting of business plan and CIM materials
Andrew Swift	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Brendon Barnwell	2/13/2023	3 hour(s)	Prepare company financial analysis; internal discussions re same
Brendon Barnwell	2/13/2023	1 hour(s)	Call with company re marketing materials
Brendon Barnwell	2/13/2023	2 hour(s)	Reviewed draft marketing materials; internal discussions re same
Justin Lina	2/13/2023	6 hour(s)	Prepare recovery analysis
Justin Lina	2/13/2023	2 hour(s)	Communications re recovery analysis
Benjamin DiPietro	2/13/2023	2 hour(s)	Management presentation preparation
Benjamin DiPietro	2/13/2023	3 hour(s)	Forecast analysis
Benjamin DiPietro	2/13/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	2/13/2023	1 hour(s)	Internal meeting (management presentation)
Benjamin DiPietro	2/13/2023	1 hour(s)	Internal discussion (financials)
Olivier Backes	2/13/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/13/2023	1 hour(s)	Call with special committee re sales process materials
Jason Roden	2/13/2023	2 hour(s)	Prepared sales process materials
Jason Roden	2/13/2023	3 hour(s)	Prepared financial analysis
Jason Roden	2/13/2023	1 hour(s)	Internal discussion re sales process
Jason Roden	2/13/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jack Reinhart	2/13/2023	1 hour(s)	Management presentation call
Jack Reinhart	2/13/2023	3 hour(s)	Calls / discussion around financial model
Barak Klein	2/14/2023	2 hour(s)	Review analysis
Barak Klein	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Brian Tichenor	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Michael DiYanni	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Jason Soto	2/14/2023	1 hour(s)	Drafting of recovery analysis
Jason Soto	2/14/2023	1 hour(s)	Call with company advisors re financial analysis
Jason Soto	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Jason Soto	2/14/2023	1 hour(s)	Debrief with company on next steps for sale process
Brendon Barnwell	2/14/2023	2 hour(s)	Review company financial analysis
Brendon Barnwell	2/14/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Brendon Barnwell	2/14/2023	1 hour(s)	Review draft marketing materials; communications re same
Brendon Barnwell	2/14/2023	1 hour(s)	Emails re diligence
Brendon Barnwell	2/14/2023	1 hour(s)	Review draft filings re cash cloud; communications re same
Justin Lina	2/14/2023	2 hour(s)	Prepare buyers list
Justin Lina	2/14/2023	1 hour(s)	Call with company advisors re financial analysis
Justin Lina	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Justin Lina	2/14/2023	1 hour(s)	Review draft marketing materials; communications re same
Justin Lina	2/14/2023	1 hour(s)	Emails re diligence
Benjamin DiPietro	2/14/2023	1 hour(s)	Advisors discussion
Benjamin DiPietro	2/14/2023	1 hour(s)	Recovery analysis discussion
Benjamin DiPietro	2/14/2023	2 hour(s)	Management presentation preparation
Benjamin DiPietro	2/14/2023	2 hour(s)	Prepared business plan materials
Olivier Backes	2/14/2023	1 hour(s)	Call with company advisors re financial analysis
Olivier Backes	2/14/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/14/2023	1 hour(s)	Call with company advisors re financial analysis
Jason Roden	2/14/2023	1 hour(s)	Call with company and company advisors re financial analysis
Jason Roden	2/14/2023	4 hour(s)	Prepared sales process materials
Jack Reinhart	2/14/2023	1 hour(s)	Advisors discussion with senior leadership
Jack Reinhart	2/14/2023	2 hour(s)	Dataroom and diligence process work

Professional	Date	Hours	Description
Jack Reinhart	2/14/2023	1 hour(s)	Recovery analysis discussion with Company management
Barak Klein	2/15/2023	2 hour(s)	Review analysis and communications
Barak Klein	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Brian Tichenor	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Michael DiYanni	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Jason Soto	2/15/2023	1 hour(s)	Drafting of business plan and CIM materials
Jason Soto	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Andrew Swift	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	2/15/2023	1 hour(s)	Reviewed diligence materials; communications re same
Brendon Barnwell	2/15/2023	2 hour(s)	Reviewed draft marketing materials; internal communications re same
Justin Lina	2/15/2023	1 hour(s)	Call with company advisors and UCC advisors
Justin Lina	2/15/2023	1 hour(s)	Reviewed diligence materials; communications re same
Justin Lina	2/15/2023	3 hour(s)	Prepare confidential information presentation
Justin Lina	2/15/2023	1 hour(s)	Communications re marketing process
Justin Lina	2/15/2023	1 hour(s)	Conduct diligence on company re tax structures
Benjamin DiPietro	2/15/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	2/15/2023	3 hour(s)	Management presentation preparation
Benjamin DiPietro	2/15/2023	2 hour(s)	Forecast analysis
Olivier Backes	2/15/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/15/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	2/15/2023	1 hour(s)	Business plan meeting
Barak Klein	2/16/2023	1 hour(s)	Prepare for calls and meetings
Barak Klein	2/16/2023	1 hour(s)	Special Committee weekly call
Barak Klein	2/16/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/16/2023	1 hour(s)	Call with advisors
Brian Tichenor	2/16/2023	1 hour(s)	Special Committee weekly call
Brian Tichenor	2/16/2023	1 hour(s)	Senior leadership working group meeting
Zul Jamal	2/16/2023	1 hour(s)	Special Committee weekly call
Zul Jamal	2/16/2023	1 hour(s)	Senior advisors call with company
Michael DiYanni	2/16/2023	1 hour(s)	Call to discuss financial forecast
Michael DiYanni	2/16/2023	1 hour(s)	Special Committee weekly call
Michael DiYanni	2/16/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	2/16/2023	1 hour(s)	Call with advisors re tax
Jared Dermont	2/16/2023	1 hour(s)	Special Committee weekly call
Jared Dermont	2/16/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/16/2023	1 hour(s)	Call to discuss financial forecast
Jason Soto	2/16/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/16/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	2/16/2023	1 hour(s)	Call with advisors re tax
Jason Soto	2/16/2023	1 hour(s)	Call with company to discuss management presentation
Michael Mestayer	2/16/2023	1 hour(s)	Special Committee weekly call
Andrew Swift	2/16/2023	1 hour(s)	Special Committee weekly call
Brendon Barnwell	2/16/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	2/16/2023	1 hour(s)	Call with company re business plan
Brendon Barnwell	2/16/2023	1 hour(s)	Call with company re marketing materials
Brendon Barnwell	2/16/2023	1 hour(s)	Reviewed diligence materials; communications re same
Brendon Barnwell	2/16/2023	1 hour(s)	Internal communications re marketing process / strategy
Brendon Barnwell	2/16/2023	2 hour(s)	Reviewed Celsius chapter 11 plan; prepared materials re same
Brendon Barnwell	2/16/2023	1 hour(s)	Emails re retention
Justin Lina	2/16/2023	3 hour(s)	Prepare confidential information presentation
Justin Lina	2/16/2023	1 hour(s)	Call with company re business plan
Justin Lina	2/16/2023	1 hour(s)	Call with company re marketing materials
Justin Lina	2/16/2023	1 hour(s)	Communications re marketing process
Justin Lina	2/16/2023	1 hour(s)	Internal communications re marketing process / strategy
Benjamin DiPietro	2/16/2023	1 hour(s)	Special committee meeting
Benjamin DiPietro	2/16/2023	1 hour(s)	Internal meeting (forecast)
Benjamin DiPietro	2/16/2023	1 hour(s)	Management presentation preparation
Benjamin DiPietro	2/16/2023	2 hour(s)	Management presentation preparation
Benjamin DiPietro	2/16/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	2/16/2023	1 hour(s)	General administrative / scheduling functions
Olivier Backes	2/16/2023	1 hour(s)	Dataroom and diligence process management
Jack Reinhart	2/16/2023	1 hour(s)	Call with Company managment
Jack Reinhart	2/16/2023	3 hour(s)	Dataroom and diligence process work
Jack Reinhart	2/16/2023	1 hour(s)	Management presentation call
Jack Reinhart	2/16/2023	3 hour(s)	Scheduling calls / communications
Brendon Barnwell	2/17/2023	1 hour(s)	Internal communications re marketing process / strategy
Brendon Barnwell	2/17/2023	2 hour(s)	Prepared materials re Celsius chapter 11 plan
Brendon Barnwell	2/17/2023	1 hour(s)	Communications with company and company advisors re Cash Cloud

Professional	Date	Hours	Description
Brendon Barnwell	2/17/2023	1 hour(s)	Reviewed diligence materials; communications re same
Justin Lina	2/17/2023	1 hour(s)	Internal communications re marketing process / strategy
Justin Lina	2/17/2023	1 hour(s)	Reviewed diligence materials; communications re same
Benjamin DiPietro	2/17/2023	3 hour(s)	Forecast analysis
Olivier Backes	2/17/2023	4 hour(s)	Prepared materials re Celsius chapter 11 plan
Olivier Backes	2/17/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	2/18/2023	1 hour(s)	Dataroom and diligence process management
Brendon Barnwell	2/19/2023	1 hour(s)	Prepared materials re Celsius chapter 11 plan
Justin Lina	2/19/2023	1 hour(s)	Review diligence materials
Benjamin DiPietro	2/19/2023	2 hour(s)	Management presentation preparation
Brendon Barnwell	2/20/2023	2 hour(s)	Prepared materials re Celsius chapter 11 plan
Justin Lina	2/20/2023	2 hour(s)	Review diligence materials
Justin Lina	2/20/2023	1 hour(s)	Review sale process materials; communications re same
Benjamin DiPietro	2/20/2023	3 hour(s)	Management presentation preparation
Benjamin DiPietro	2/20/2023	1 hour(s)	VDR preparation
Benjamin DiPietro	2/20/2023	1 hour(s)	Forecast analysis
Olivier Backes	2/20/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	2/20/2023	4 hour(s)	Prepared materials re Celsius chapter 11 plan
Jack Reinhart	2/20/2023	3 hour(s)	Management presentation preparation
Jack Reinhart	2/20/2023	1 hour(s)	VDR preparation
Jack Reinhart	2/20/2023	3 hour(s)	Scheduling calls / communications
Barak Klein	2/21/2023	2 hour(s)	Review analysis and materials
Barak Klein	2/21/2023	1 hour(s)	Call with DCG advisors
Barak Klein	2/21/2023	1 hour(s)	Senior advisors call with company
Brian Tichenor	2/21/2023	1 hour(s)	Call with DCG advisors
Brian Tichenor	2/21/2023	1 hour(s)	Senior advisors call with company
Zul Jamal	2/21/2023	1 hour(s)	Call with DCG advisors
Zul Jamal	2/21/2023	1 hour(s)	Senior advisors call with company
Michael DiYanni	2/21/2023	1 hour(s)	Call with DCG advisors
Michael DiYanni	2/21/2023	1 hour(s)	Senior advisors call with company
Jared Dermont	2/21/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/21/2023	1 hour(s)	Call with DCG advisors
Jason Soto	2/21/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/21/2023	1 hour(s)	Review of management presentation
Michael Mestayer	2/21/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/21/2023	1 hour(s)	Call with DCG advisors
Andrew Swift	2/21/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/21/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Brendon Barnwell	2/21/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	2/21/2023	1 hour(s)	Internal communications re process
Brendon Barnwell	2/21/2023	1 hour(s)	Communications with company advisors re diligence, term sheet
Justin Lina	2/21/2023	3 hour(s)	Prepare materials related to Western Alliance
Justin Lina	2/21/2023	2 hour(s)	Prepare recovery analysis
Justin Lina	2/21/2023	3 hour(s)	Prepare management presentation FAQs
Justin Lina	2/21/2023	2 hour(s)	Prepare VDR tracker and collate materials
Justin Lina	2/21/2023	1 hour(s)	Internal communications re marketing process
Benjamin DiPietro	2/21/2023	3 hour(s)	Forecast analysis
Benjamin DiPietro	2/21/2023	3 hour(s)	Management presentation preparation
Benjamin DiPietro	2/21/2023	1 hour(s)	Advisors discussion
Benjamin DiPietro	2/21/2023	2 hour(s)	Forecast analysis
Olivier Backes	2/21/2023	1 hour(s)	Call with company advisors and UCC advisors
Olivier Backes	2/21/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/21/2023	6 hour(s)	Prepared sales process materials
Jason Roden	2/21/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Jason Roden	2/21/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	2/21/2023	1 hour(s)	Internal call to discuss sales process materials
Jason Roden	2/21/2023	3 hour(s)	Prepared financial analysis
Jack Reinhart	2/21/2023	1 hour(s)	Weekly status call with UCC advisors
Jack Reinhart	2/21/2023	3 hour(s)	Dataroom and diligence process work
Jack Reinhart	2/21/2023	2 hour(s)	Calls regarding forecast analysis
Barak Klein	2/22/2023	2 hour(s)	Second day hearing
Barak Klein	2/22/2023	1 hour(s)	Special Committee weekly call
Barak Klein	2/22/2023	1 hour(s)	Call with Creditor advisors re process
Barak Klein	2/22/2023	1 hour(s)	Call with advisors
Brian Tichenor	2/22/2023	2 hour(s)	Second day hearing
Brian Tichenor	2/22/2023	1 hour(s)	Special Committee weekly call
Brian Tichenor	2/22/2023	1 hour(s)	Call with Creditor advisors re process
Zul Jamal	2/22/2023	2 hour(s)	Second day hearing
Zul Jamal	2/22/2023	1 hour(s)	Special Committee weekly call

Professional	Date	Hours	Description
Zul Jamal	2/22/2023	1 hour(s)	Call with Creditor advisors re process
Zul Jamal	2/22/2023	1 hour(s)	Call with Cleary re restructuring documentation
Michael DiYanni	2/22/2023	2 hour(s)	Second day hearing
Michael DiYanni	2/22/2023	1 hour(s)	Special Committee weekly call
Michael DiYanni	2/22/2023	1 hour(s)	Call with Creditor advisors re process
Jared Dermont	2/22/2023	3 hour(s)	SDNY Second Day Hearing
Jared Dermont	2/22/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/22/2023	2 hour(s)	Second day hearing
Jason Soto	2/22/2023	1 hour(s)	Special Committee weekly call
Jason Soto	2/22/2023	1 hour(s)	Call with company counsel re restructuring documents
Jason Soto	2/22/2023	1 hour(s)	Call with company to discuss balance sheet forecast
Michael Mestayer	2/22/2023	2 hour(s)	Second day hearing
Andrew Swift	2/22/2023	2 hour(s)	Second day hearing
Brendon Barnwell	2/22/2023	2 hour(s)	Second day hearing
Brendon Barnwell	2/22/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	2/22/2023	1 hour(s)	Reviewed precedent retention apps; communications re same
Brendon Barnwell	2/22/2023	1 hour(s)	Call with company advisors and AHG advisors
Brendon Barnwell	2/22/2023	1 hour(s)	Call with Houlihan re process
Justin Lina	2/22/2023	2 hour(s)	Second day hearing
Justin Lina	2/22/2023	1 hour(s)	Call with company and company advisors
Justin Lina	2/22/2023	3 hour(s)	Prepare recovery analysis
Justin Lina	2/22/2023	1 hour(s)	Call with company advisors and AHG advisors
Justin Lina	2/22/2023	2 hour(s)	Prepare balance sheet reconciliation
Justin Lina	2/22/2023	2 hour(s)	Prepare CIP / MP
Benjamin DiPietro	2/22/2023	1 hour(s)	Management presentation preparation
Benjamin DiPietro	2/22/2023	1 hour(s)	Balance sheet forecast discussion
Benjamin DiPietro	2/22/2023	1 hour(s)	Internal meeting
Benjamin DiPietro	2/22/2023	5 hour(s)	Forecast analysis
Olivier Backes	2/22/2023	1 hour(s)	Call with company advisors and AHG advisors
Olivier Backes	2/22/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/22/2023	1 hour(s)	Prepared sales process materials
Jason Roden	2/22/2023	1 hour(s)	Call with company to discuss financial forecast
Jason Roden	2/22/2023	2 hour(s)	Second day hearing
Jason Roden	2/22/2023	1 hour(s)	Call with Houlihan re process
Jason Roden	2/22/2023	1 hour(s)	Internal meeting
Jason Roden	2/22/2023	3 hour(s)	Prepared forecast analysis
Jason Roden	2/22/2023	1 hour(s)	Call with company advisors and AHG advisors
Jack Reinhart	2/22/2023	1 hour(s)	Call with Company advisors to discuss restructuring documentation
Jack Reinhart	2/22/2023	1 hour(s)	Call with Houlihan
Barak Klein	2/23/2023	1 hour(s)	Call with Ducera re diligence
Barak Klein	2/23/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/23/2023	2 hour(s)	Multiple calls with advisors and counterparties
Brian Tichenor	2/23/2023	1 hour(s)	Call with advisors re liquidity analysis
Brian Tichenor	2/23/2023	1 hour(s)	Call with Ducera re diligence
Brian Tichenor	2/23/2023	1 hour(s)	Senior advisors call with company
Brian Tichenor	2/23/2023	1 hour(s)	Call with company and company advisors
Zul Jamal	2/23/2023	1 hour(s)	Call with Ducera re diligence
Zul Jamal	2/23/2023	1 hour(s)	Senior advisors call with company
Michael DiYanni	2/23/2023	1 hour(s)	Call with Ducera re diligence
Michael DiYanni	2/23/2023	1 hour(s)	Senior advisors call with company
Michael DiYanni	2/23/2023	1 hour(s)	Call with company and company advisors
Jared Dermont	2/23/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/23/2023	1 hour(s)	Call with Ducera re diligence
Jason Soto	2/23/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/23/2023	1 hour(s)	Call with company and company advisors
Michael Mestayer	2/23/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/23/2023	1 hour(s)	Call with Ducera re diligence
Andrew Swift	2/23/2023	1 hour(s)	Senior advisors call with company
Brendon Barnwell	2/23/2023	3 hour(s)	Reviewed UCC comments to retention; reviewed retention precedents; communications re same
Brendon Barnwell	2/23/2023	1 hour(s)	Call with Ducera re diligence
Brendon Barnwell	2/23/2023	1 hour(s)	Prepared materials re marketing process
Brendon Barnwell	2/23/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	2/23/2023	1 hour(s)	Analysis re term sheet; communications with company advisors re same
Brendon Barnwell	2/23/2023	1 hour(s)	Internal communications re UCC diligence
Justin Lina	2/23/2023	2 hour(s)	Prepare materials related to Western Alliance
Justin Lina	2/23/2023	2 hour(s)	Prepare management presentation FAQs
Justin Lina	2/23/2023	2 hour(s)	Prepare timeline and materials related to the marketing process
Justin Lina	2/23/2023	1 hour(s)	Call with company and company advisors re process
Benjamin DiPietro	2/23/2023	5 hour(s)	Forecast analysis

Professional	Date	Hours	Description
Olivier Backes	2/23/2023	1 hour(s)	Reviewed UCC comments to retention; reviewed retention precedents; communications re same
Olivier Backes	2/23/2023	1 hour(s)	Admin Advisors meeting preparation
Olivier Backes	2/23/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/23/2023	3 hour(s)	Prepared forecast analysis
Jason Roden	2/23/2023	1 hour(s)	Call with Ducera re diligence
Jason Roden	2/23/2023	1 hour(s)	Call with company and company advisors re process
Jason Roden	2/23/2023	2 hour(s)	Management presentation preparation
Jason Roden	2/23/2023	1 hour(s)	Call with Ducera re diligence
Barak Klein	2/24/2023	1 hour(s)	Review of analysis and presentations
Jason Soto	2/24/2023	1 hour(s)	Call with company to discuss balance sheet forecast
Jason Soto	2/24/2023	1 hour(s)	Financial forecast preparation
Brendon Barnwell	2/24/2023	1 hour(s)	Communications re cash cloud
Brendon Barnwell	2/24/2023	2 hour(s)	Reviewed UCC diligence; internal communications re same
Justin Lina	2/24/2023	1 hour(s)	Prepare management presentation FAQs
Justin Lina	2/24/2023	1 hour(s)	Internal communications re marketing process
Benjamin DiPietro	2/24/2023	1 hour(s)	Balance sheet forecast discussion
Benjamin DiPietro	2/24/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	2/24/2023	1 hour(s)	Internal meeting (management presentation and forecast analysis)
Olivier Backes	2/24/2023	1 hour(s)	Admin Advisors meeting preparation
Olivier Backes	2/24/2023	2 hour(s)	Dataroom and diligence process management
Jason Roden	2/24/2023	1 hour(s)	Call with company to discuss financial forecast
Jason Roden	2/24/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	2/24/2023	3 hour(s)	Prepared forecast analysis
Jack Reinhart	2/24/2023	1 hour(s)	Balance sheet forecast discussion
Jack Reinhart	2/24/2023	1 hour(s)	Internal meeting regarding forecast
Barak Klein	2/25/2023	2 hour(s)	Review of analysis and presentations
Benjamin DiPietro	2/25/2023	1 hour(s)	Management presentation preparation
Benjamin DiPietro	2/25/2023	4 hour(s)	Forecast analysis
Jason Roden	2/25/2023	3 hour(s)	Prepared sales process materials
Jason Roden	2/25/2023	3 hour(s)	Prepared forecast analysis
Barak Klein	2/26/2023	1 hour(s)	Calls and communications
Barak Klein	2/26/2023	2 hour(s)	Review of analysis and presentations
Justin Lina	2/26/2023	3 hour(s)	Prepare timeline and materials related to the marketing process
Justin Lina	2/26/2023	5 hour(s)	Prepare recovery analysis
Benjamin DiPietro	2/26/2023	5 hour(s)	Forecast analysis
Benjamin DiPietro	2/26/2023	2 hour(s)	Internal discussion (financials)
Jason Roden	2/26/2023	5 hour(s)	Prepared forecast analysis
Jason Roden	2/26/2023	2 hour(s)	Internal meeting
Jack Reinhart	2/26/2023	2 hour(s)	Internal meeting regarding forecast
Barak Klein	2/27/2023	2 hour(s)	Review materials; multiple calls
Brian Tichenor	2/27/2023	1 hour(s)	Call with Ducera re sales process
Michael DiYanni	2/27/2023	1 hour(s)	Call with Ducera re sales process
Jared Dermont	2/27/2023	1 hour(s)	Ducera Sales Process Discussion
Jason Soto	2/27/2023	1 hour(s)	Call with Ducera re sales process
Brendon Barnwell	2/27/2023	2 hour(s)	Reviewed draft sales process materials; call with Ducera re same
Justin Lina	2/27/2023	3 hour(s)	Prepare sales process materials; call with Ducera re same
Justin Lina	2/27/2023	3 hour(s)	Prepare process letter, buyers list and teaser
Justin Lina	2/27/2023	1 hour(s)	Internal communications re marketing process
Benjamin DiPietro	2/27/2023	1 hour(s)	Sales process discussion
Benjamin DiPietro	2/27/2023	1 hour(s)	Forecast analysis
Benjamin DiPietro	2/27/2023	1 hour(s)	General administrative / scheduling functions
Olivier Backes	2/27/2023	1 hour(s)	Call Ducera / Sales Process
Olivier Backes	2/27/2023	1 hour(s)	Admin Advisors meeting preparation
Olivier Backes	2/27/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/27/2023	1 hour(s)	Prepared forecast analysis
Jason Roden	2/27/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Barak Klein	2/28/2023	1 hour(s)	Senior advisors call with company
Barak Klein	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Brian Tichenor	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Brian Tichenor	2/28/2023	1 hour(s)	Senior leadership working group meeting
Brian Tichenor	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Zul Jamal	2/28/2023	1 hour(s)	Senior advisors call with company
Zul Jamal	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Michael DiYanni	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Michael DiYanni	2/28/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Jared Dermont	2/28/2023	1 hour(s)	Senior advisors call with company
Jason Soto	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors

Professional	Date	Hours	Description
Jason Soto	2/28/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	2/28/2023	1 hour(s)	Call with company on BMA license strategy
Jason Soto	2/28/2023	1 hour(s)	Call with company on financial forecast
Jason Soto	2/28/2023	1 hour(s)	Call with company on independent accountant
Jason Soto	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Michael Mestayer	2/28/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Andrew Swift	2/28/2023	1 hour(s)	Senior advisors call with company
Andrew Swift	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Brendon Barnwell	2/28/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	2/28/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Brendon Barnwell	2/28/2023	1 hour(s)	Call with company advisors re term sheet
Justin Lina	2/28/2023	1 hour(s)	Standing call with company and company advisors re process
Justin Lina	2/28/2023	2 hour(s)	Internal communications re marketing process
Justin Lina	2/28/2023	2 hour(s)	Prepare CIP / MP
Justin Lina	2/28/2023	2 hour(s)	Prepare process letter, buyers list and teaser
Justin Lina	2/28/2023	2 hour(s)	Prepare recovery analysis
Benjamin DiPietro	2/28/2023	1 hour(s)	Advisors discussion
Benjamin DiPietro	2/28/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	2/28/2023	1 hour(s)	Sales process discussion
Olivier Backes	2/28/2023	1 hour(s)	Standing call with UCC advisors and company advisors
Olivier Backes	2/28/2023	1 hour(s)	Call Debtors' Advisors on due diligence
Olivier Backes	2/28/2023	1 hour(s)	Call Debtors' Advisors on auditor selection
Olivier Backes	2/28/2023	1 hour(s)	Admin Advisors meeting preparation
Olivier Backes	2/28/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	2/28/2023	1 hour(s)	Diligence call with UCC advisors
Jason Roden	2/28/2023	4 hour(s)	Prepared forecast analysis
Jason Roden	2/28/2023	1 hour(s)	Prepared sales process materials
Jason Roden	2/28/2023	1 hour(s)	Call with company advisors
Jason Roden	2/28/2023	1 hour(s)	Weekly Status Call with UCC Advisors
Barak Klein	3/1/2023	1 hour(s)	Call with company and company advisors
Barak Klein	3/1/2023	1 hour(s)	Weekly special committee call
Barak Klein	3/1/2023	1 hour(s)	Call with advisors
Brian Tichenor	3/1/2023	1 hour(s)	Call with company and company advisors
Brian Tichenor	3/1/2023	1 hour(s)	Weekly special committee call
Brian Tichenor	3/1/2023	1 hour(s)	Call with creditor advisors re term sheet
Zul Jamal	3/1/2023	1 hour(s)	Call with company and company advisors
Zul Jamal	3/1/2023	1 hour(s)	Weekly special committee call
Zul Jamal	3/1/2023	1 hour(s)	Call with creditor advisors re term sheet
Michael DiYanni	3/1/2023	1 hour(s)	Call with company and company advisors
Michael DiYanni	3/1/2023	1 hour(s)	Weekly special committee call
Michael DiYanni	3/1/2023	1 hour(s)	Call with creditor advisors re term sheet
Jared Dermont	3/1/2023	1 hour(s)	Weekly special committee call
Jason Soto	3/1/2023	1 hour(s)	Call with company and company advisors
Jason Soto	3/1/2023	1 hour(s)	Weekly special committee call
Jason Soto	3/1/2023	1 hour(s)	Call with creditor advisors re term sheet
Michael Mestayer	3/1/2023	1 hour(s)	Call with company and company advisors
Andrew Swift	3/1/2023	1 hour(s)	Call with company and company advisors
Andrew Swift	3/1/2023	5 hour(s)	Call with Houlihan re term sheet
Brendon Barnwell	3/1/2023	2 hour(s)	Review diligence materials; call with company advisors re same
Brendon Barnwell	3/1/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	3/1/2023	2 hour(s)	Review term sheet; call with Houlihan re same
Justin Lina	3/1/2023	2 hour(s)	Review diligence materials; call with company advisors re same
Justin Lina	3/1/2023	1 hour(s)	Call with company and company advisors
Justin Lina	3/1/2023	2 hour(s)	Prepare recovery analysis
Justin Lina	3/1/2023	2 hour(s)	Prepare VDR for DCG diligence
Benjamin DiPietro	3/1/2023	8 hour(s)	Forecast analysis
Benjamin DiPietro	3/1/2023	2 hour(s)	Internal meetings (forecast)
Olivier Backes	3/1/2023	1 hour(s)	Call Company Advisors and UCC Advisors re due diligence
Olivier Backes	3/1/2023	1 hour(s)	Advisors Term Sheet Discussion
Olivier Backes	3/1/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/1/2023	6 hour(s)	Prepared sales process materials
Jason Roden	3/1/2023	2 hour(s)	Internal meeting
Barak Klein	3/2/2023	2 hour(s)	Prep for meeting / review analysis
Barak Klein	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Barak Klein	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Brian Tichenor	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Brian Tichenor	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Zul Jamal	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors

Professional	Date	Hours	Description
Michael DiYanni	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Michael DiYanni	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Jared Dermont	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Jason Soto	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Jason Soto	3/2/2023	1 hour(s)	Call with company regarding financial model
Jason Soto	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Michael Mestayer	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Andrew Swift	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Andrew Swift	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors
Brendon Barnwell	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Brendon Barnwell	3/2/2023	2 hour(s)	Reviewed financial analysis; internal communications re same
Brendon Barnwell	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors; prep for same
Justin Lina	3/2/2023	1 hour(s)	Standing call with company and company advisors re process
Justin Lina	3/2/2023	2 hour(s)	Prepare VDR for DCG diligence
Justin Lina	3/2/2023	3 hour(s)	Prepare recovery analysis
Justin Lina	3/2/2023	1 hour(s)	Prepare diligence materials for DCG
Justin Lina	3/2/2023	2 hour(s)	Analysis on company balance sheet
Benjamin DiPietro	3/2/2023	4 hour(s)	Advisors meeting
Benjamin DiPietro	3/2/2023	5 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors; prep for same
Benjamin DiPietro	3/2/2023	1 hour(s)	Recovery analysis
Olivier Backes	3/2/2023	3 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors; prep for same
Olivier Backes	3/2/2023	1 hour(s)	Advisors Term Sheet Discussion Follow up
Olivier Backes	3/2/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/2/2023	4 hour(s)	Meeting with company advisors, UCC advisors, AHG advisors; prep for same
Jason Roden	3/2/2023	4 hour(s)	Forecast analysis
Jason Roden	3/2/2023	1 hour(s)	General administrative / scheduling functions
Barak Klein	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Barak Klein	3/3/2023	1 hour(s)	Internal call re bidding procedures
Barak Klein	3/3/2023	1 hour(s)	Calls with advisors
Brian Tichenor	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Brian Tichenor	3/3/2023	1 hour(s)	Internal call re bidding procedures
Zul Jamal	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Zul Jamal	3/3/2023	1 hour(s)	Internal call re bidding procedures
Michael DiYanni	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Michael DiYanni	3/3/2023	1 hour(s)	Internal call re bidding procedures
Jason Soto	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Jason Soto	3/3/2023	1 hour(s)	Internal call re bidding procedures
Jason Soto	3/3/2023	1 hour(s)	Call with company regarding financial model
Brendon Barnwell	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Brendon Barnwell	3/3/2023	3 hour(s)	Reviewed draft bidding procedures; call with company advisors re same
Justin Lina	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Justin Lina	3/3/2023	3 hour(s)	Prepare derivatives book analysis
Justin Lina	3/3/2023	1 hour(s)	Prepare recovery analysis
Benjamin DiPietro	3/3/2023	1 hour(s)	Bidding procedures meeting
Benjamin DiPietro	3/3/2023	4 hour(s)	Recovery analysis
Olivier Backes	3/3/2023	1 hour(s)	Internal debrief re meeting with UCC and AHG advisors
Olivier Backes	3/3/2023	1 hour(s)	Advisors Term Sheet Discussion Follow up
Olivier Backes	3/3/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/3/2023	1 hour(s)	Bidding procedures meeting
Jason Roden	3/3/2023	4 hour(s)	Prepared financial analysis
Jason Roden	3/3/2023	1 hour(s)	Meeting with company re financial analysis
Barak Klein	3/4/2023	2 hour(s)	Review analysis and materials. Call with counterparty and advisors.
Barak Klein	3/4/2023	1 hour(s)	Call with DCG advisors
Brian Tichenor	3/4/2023	1 hour(s)	Call with DCG advisors
Michael DiYanni	3/4/2023	1 hour(s)	Call with DCG advisors
Jason Soto	3/4/2023	1 hour(s)	Call with DCG advisors
Andrew Swift	3/4/2023	1 hour(s)	Call with DCG advisors
Brendon Barnwell	3/4/2023	3 hour(s)	Call with Cleary re marketing process; prepared and reviewed materials re same
Justin Lina	3/4/2023	3 hour(s)	Prepare recovery analysis
Justin Lina	3/4/2023	3 hour(s)	Call with Cleary re marketing process; prepared and reviewed materials re same
Benjamin DiPietro	3/4/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/4/2023	1 hour(s)	Internal meeting (management presentation)
Benjamin DiPietro	3/4/2023	6 hour(s)	Forecast analysis
Olivier Backes	3/4/2023	3 hour(s)	Call with Cleary re marketing process; prepared and reviewed materials re same
Jason Roden	3/4/2023	1 hour(s)	Meeting with company advisors
Jason Roden	3/4/2023	2 hour(s)	Internal meetings
Jason Roden	3/4/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/4/2023	7 hour(s)	Prepared sales process materials
Barak Klein	3/5/2023	1 hour(s)	Call with company advisors re financial analysis

Professional	Date	Hours	Description
Michael DiYanni	3/5/2023	1 hour(s)	Call with company advisors re financial analysis
Jason Soto	3/5/2023	2 hour(s)	Preparation of company financial model
Jason Soto	3/5/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	3/5/2023	1 hour(s)	Prepared and reviewed materials re marketing / sales process; internal communications re same
Brendon Barnwell	3/5/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	3/5/2023	3 hour(s)	Prepared and reviewed financial analysis; internal communications re same
Justin Lina	3/5/2023	1 hour(s)	Prepared and reviewed materials re marketing / sales process; internal communications re same
Justin Lina	3/5/2023	1 hour(s)	Call with company advisors re financial analysis
Justin Lina	3/5/2023	3 hour(s)	Prepare financial and recovery analysis
Justin Lina	3/5/2023	5 hour(s)	Prepare materials for GGT board on sale process
Benjamin DiPietro	3/5/2023	7 hour(s)	Forecast analysis
Benjamin DiPietro	3/5/2023	1 hour(s)	Internal meetings (reconciliation)
Jason Roden	3/5/2023	8 hour(s)	Prepared sales process materials
Jason Roden	3/5/2023	1 hour(s)	Meeting with company advisors re financial analysis
Jack Reinhart	3/5/2023	1 hour(s)	Internal model discussion
Jack Reinhart	3/5/2023	3 hour(s)	Prepared financial analysis
Barak Klein	3/6/2023	2 hour(s)	Prep for meeting / review analysis
Barak Klein	3/6/2023	2 hour(s)	Meeting with company and company advisors re financial analysis
Barak Klein	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Brian Tichenor	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Michael DiYanni	3/6/2023	2 hour(s)	Meeting with company and company advisors re financial analysis
Michael DiYanni	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Jason Soto	3/6/2023	2 hour(s)	Meeting with company and company advisors re financial analysis
Jason Soto	3/6/2023	1 hour(s)	Internal discussion on company financial forecast model
Jason Soto	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Andrew Swift	3/6/2023	2 hour(s)	Meeting with company and company advisors re financial analysis
Andrew Swift	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Brendon Barnwell	3/6/2023	2 hour(s)	Meeting with company and company advisors re financial analysis
Brendon Barnwell	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Brendon Barnwell	3/6/2023	1 hour(s)	Review sale process materials; communications re same
Brendon Barnwell	3/6/2023	2 hour(s)	Reviewed diligence materials; internal communications re same
Justin Lina	3/6/2023	3 hour(s)	Meeting with company and company advisors re financial analysis
Justin Lina	3/6/2023	1 hour(s)	Call with UCC advisors re term sheet
Justin Lina	3/6/2023	1 hour(s)	Prepare sale process materials; communications re same
Justin Lina	3/6/2023	2 hour(s)	Prepare materials for GGT board on sale process
Justin Lina	3/6/2023	1 hour(s)	Internal communications re sale process
Benjamin DiPietro	3/6/2023	2 hour(s)	Recovery analysis discussion
Benjamin DiPietro	3/6/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	3/6/2023	2 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/6/2023	1 hour(s)	Call UCC Advisors on auditor selection
Olivier Backes	3/6/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/6/2023	2 hour(s)	Meeting with company and company advisors
Jason Roden	3/6/2023	7 hour(s)	Prepared sales process materials
Jack Reinhart	3/6/2023	2 hour(s)	Recovery analysis discussion with Company
Jack Reinhart	3/6/2023	3 hour(s)	Dataroom and diligence process work
Jack Reinhart	3/6/2023	1 hour(s)	Independent accounting call
Barak Klein	3/7/2023	1 hour(s)	Call with company and company advisors re process
Brian Tichenor	3/7/2023	1 hour(s)	Call with company management
Zul Jamal	3/7/2023	1 hour(s)	Call with company and company advisors re process
Michael DiYanni	3/7/2023	1 hour(s)	Call with company and company advisors re process
Michael DiYanni	3/7/2023	1 hour(s)	Call with company management
Jason Soto	3/7/2023	1 hour(s)	Call with company and company advisors re process
Jason Soto	3/7/2023	1 hour(s)	Call with company and company advisors re lending model
Jason Soto	3/7/2023	1 hour(s)	Call with company management
Andrew Swift	3/7/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	3/7/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/7/2023	1 hour(s)	Call with company and company advisors marketing materials
Brendon Barnwell	3/7/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	3/7/2023	2 hour(s)	Reviewed diligence materials; call with company advisors re diligence
Justin Lina	3/7/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	3/7/2023	1 hour(s)	Call with company and company advisors marketing materials
Justin Lina	3/7/2023	1 hour(s)	Call with company advisors and UCC advisors
Justin Lina	3/7/2023	3 hour(s)	Prepare materials for GGT board on sale process
Benjamin DiPietro	3/7/2023	1 hour(s)	Meeting with company and company advisors
Benjamin DiPietro	3/7/2023	1 hour(s)	Internal meeting (process)
Benjamin DiPietro	3/7/2023	1 hour(s)	Lending model discussion
Benjamin DiPietro	3/7/2023	1 hour(s)	VDR discussion / preparation
Benjamin DiPietro	3/7/2023	1 hour(s)	Forecast model discussion
Benjamin DiPietro	3/7/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	3/7/2023	1 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/7/2023	1 hour(s)	Call with company advisors and UCC advisors
Olivier Backes	3/7/2023	1 hour(s)	Call with company advisors re diligence
Olivier Backes	3/7/2023	2 hour(s)	Dataroom and diligence process management

Professional	Date	Hours	Description
Jason Roden	3/7/2023	1 hour(s)	Meeting with company and Cleary
Jason Roden	3/7/2023	1 hour(s)	Internal meeting
Jason Roden	3/7/2023	1 hour(s)	Meeting with company re financial analysis
Jason Roden	3/7/2023	1 hour(s)	Internal meeting re VDR preparation
Jason Roden	3/7/2023	5 hour(s)	Prepared sales process materials
Jason Roden	3/7/2023	1 hour(s)	Prepared sales process materials
Jack Reinhart	3/7/2023	1 hour(s)	Meeting with company and company advisors
Jack Reinhart	3/7/2023	1 hour(s)	FAQ call with company advisors
Jack Reinhart	3/7/2023	1 hour(s)	Lending model discussion
Jack Reinhart	3/7/2023	2 hour(s)	Lending model reviewing
Jack Reinhart	3/7/2023	3 hour(s)	Dataroom preparation / discussions
Jack Reinhart	3/7/2023	1 hour(s)	Forecast model discussion
Jack Reinhart	3/7/2023	4 hour(s)	Forecast analysis
Jack Reinhart	3/7/2023	1 hour(s)	Management presentation / business plan preparation
Barak Klein	3/8/2023	2 hour(s)	Prep for meeting / review analysis
Barak Klein	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Barak Klein	3/8/2023	1 hour(s)	Weekly special committee call
Barak Klein	3/8/2023	1 hour(s)	Call with company and company advisors
Brian Tichenor	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Brian Tichenor	3/8/2023	1 hour(s)	Weekly special committee call
Brian Tichenor	3/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Zul Jamal	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Zul Jamal	3/8/2023	1 hour(s)	Weekly special committee call
Michael DiYanni	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Michael DiYanni	3/8/2023	1 hour(s)	Weekly special committee call
Michael DiYanni	3/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jared Dermont	3/8/2023	1 hour(s)	Weekly special committee call
Jason Soto	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Jason Soto	3/8/2023	1 hour(s)	Weekly special committee call
Jason Soto	3/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Andrew Swift	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Brendon Barnwell	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Brendon Barnwell	3/8/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	3/8/2023	2 hour(s)	Call with company and company advisors re sales process
Brendon Barnwell	3/8/2023	1 hour(s)	Call with company and company advisors re marketing materials
Justin Lina	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Justin Lina	3/8/2023	1 hour(s)	Call with company and company advisors
Justin Lina	3/8/2023	2 hour(s)	Call with company and company advisors re sales process
Justin Lina	3/8/2023	1 hour(s)	Call with company and company advisors re marketing materials
Justin Lina	3/8/2023	1 hour(s)	Prepare sale process materials for UCC
Benjamin DiPietro	3/8/2023	1 hour(s)	Business plan discussion with management
Benjamin DiPietro	3/8/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/8/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/8/2023	3 hour(s)	Forecast analysis
Olivier Backes	3/8/2023	1 hour(s)	Call with company advisors, UCC advisors, and UCC steer co re sales process
Olivier Backes	3/8/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/8/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	3/8/2023	1 hour(s)	Internal meeting
Jason Roden	3/8/2023	4 hour(s)	Prepared sales process materials
Jack Reinhart	3/8/2023	2 hour(s)	GGT discussion with DCG
Barak Klein	3/9/2023	1 hour(s)	Call with company advisors re SPA
Barak Klein	3/9/2023	1 hour(s)	Calls with advisors and review analysis
Zul Jamal	3/9/2023	1 hour(s)	Call with company advisors re SPA
Michael DiYanni	3/9/2023	1 hour(s)	Call with company advisors re SPA
Jared Dermont	3/9/2023	1 hour(s)	Internal advisor call
Jared Dermont	3/9/2023	1 hour(s)	SPA Discussion - Moelis / Cleary
Jason Soto	3/9/2023	1 hour(s)	Calls with company on financial forecast model
Jason Soto	3/9/2023	1 hour(s)	Call with company advisors re SPA
Andrew Swift	3/9/2023	1 hour(s)	Call with company advisors re SPA
Brendon Barnwell	3/9/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/9/2023	1 hour(s)	Call with company advisors re SPA
Justin Lina	3/9/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	3/9/2023	3 hour(s)	Prepare sale process materials for UCC
Justin Lina	3/9/2023	1 hour(s)	Prepare management presentation FAQs
Benjamin DiPietro	3/9/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/9/2023	1 hour(s)	Forecast model discussion
Olivier Backes	3/9/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/9/2023	1 hour(s)	Internal meeting
Jason Roden	3/9/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/9/2023	1 hour(s)	Call with company re financial analysis
Jack Reinhart	3/9/2023	1 hour(s)	Forecast model discussion with the Company
Jack Reinhart	3/9/2023	1 hour(s)	Review of forecast model
Jack Reinhart	3/9/2023	4 hour(s)	VDR preparation and communications
Jack Reinhart	3/9/2023	1 hour(s)	SPA call with company advisors
Jason Soto	3/10/2023	1 hour(s)	Preparation of financial forecast and CIM materials
Justin Lina	3/10/2023	1 hour(s)	Call with company advisors on sale process VDR
Justin Lina	3/10/2023	2 hour(s)	Prepare sale process VDR

Professional	Date	Hours	Description
Benjamin DiPietro	3/10/2023	1 hour(s)	Internal meetings (forecast)
Olivier Backes	3/10/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/10/2023	1 hour(s)	Internal meeting
Jason Roden	3/10/2023	3 hour(s)	Prepared sales process materials
Jack Reinhart	3/10/2023	1 hour(s)	Internal meeting to discuss VDR
Jack Reinhart	3/10/2023	3 hour(s)	VDR preparation and communications
Benjamin DiPietro	3/12/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/12/2023	3 hour(s)	Forecast analysis
Jason Roden	3/12/2023	1 hour(s)	Internal meeting
Jason Roden	3/12/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/12/2023	4 hour(s)	Prepared sales process materials
Jack Reinhart	3/12/2023	4 hour(s)	VDR preparation and communications
Barak Klein	3/13/2023	4 hour(s)	Calls with advisors. Review materials and analysis.
Michael DiYanni	3/13/2023	1 hour(s)	VDR preparation discussion
Jason Soto	3/13/2023	1 hour(s)	Meeting with company on business plan
Jason Soto	3/13/2023	1 hour(s)	Meeting with company on press and marketing strategy
Jason Soto	3/13/2023	1 hour(s)	VDR preparation discussion
Michael Mestayer	3/13/2023	1 hour(s)	Call with potential investor
Andrew Swift	3/13/2023	1 hour(s)	Call with potential investor
Brendon Barnwell	3/13/2023	2 hour(s)	Reviewed bidding procedures and UCC and AHG comments; communications with company advisors
Brendon Barnwell	3/13/2023	1 hour(s)	Call with potential investor
Brendon Barnwell	3/13/2023	2 hour(s)	Reviewed draft marketing materials / business plan; communications with company re same
Brendon Barnwell	3/13/2023	1 hour(s)	Internal communications re diligence
Justin Lina	3/13/2023	2 hour(s)	Prepare derivatives book analysis
Justin Lina	3/13/2023	1 hour(s)	Call with potential investor
Justin Lina	3/13/2023	2 hour(s)	Reviewed draft marketing materials / business plan; communications with company re same
Justin Lina	3/13/2023	1 hour(s)	Internal communications re diligence
Benjamin DiPietro	3/13/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	3/13/2023	1 hour(s)	Internal meetings (forecast)
Olivier Backes	3/13/2023	4 hour(s)	Dataroom and diligence process management
Olivier Backes	3/13/2023	1 hour(s)	Call with potential investor
Jason Roden	3/13/2023	4 hour(s)	Prepared sales process materials
Jason Roden	3/13/2023	1 hour(s)	Internal meeting
Jason Roden	3/13/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jack Reinhart	3/13/2023	1 hour(s)	Call with potential investor
Jack Reinhart	3/13/2023	1 hour(s)	Business plan call
Barak Klein	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Barak Klein	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud
Barak Klein	3/14/2023	3 hour(s)	Prep for meeting / Review analysis
Brian Tichenor	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Michael DiYanni	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Michael DiYanni	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud
Jason Soto	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Jason Soto	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud
Andrew Swift	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Andrew Swift	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud
Brendon Barnwell	3/14/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Brendon Barnwell	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud; internal communications re same
Brendon Barnwell	3/14/2023	1 hour(s)	Communications re financial analysis
Brendon Barnwell	3/14/2023	1 hour(s)	Review materials re retention, engagement; communications re same
Brendon Barnwell	3/14/2023	1 hour(s)	Review term sheet claim amounts; analysis re same; communications re same
Justin Lina	3/14/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	3/14/2023	1 hour(s)	Call with company advisors and UCC advisors
Justin Lina	3/14/2023	1 hour(s)	Prepare materials for GGT board on sale process
Justin Lina	3/14/2023	1 hour(s)	Communications re financial analysis
Benjamin DiPietro	3/14/2023	6 hour(s)	Forecast analysis
Benjamin DiPietro	3/14/2023	2 hour(s)	Internal meetings (forecast)
Olivier Backes	3/14/2023	4 hour(s)	Dataroom and diligence process management
Olivier Backes	3/14/2023	1 hour(s)	Weekly Status Call with UCC
Olivier Backes	3/14/2023	1 hour(s)	Call with company advisors re Cash Cloud; internal communications re same
Olivier Backes	3/14/2023	1 hour(s)	Review materials re retention, engagement; communications re same
Jason Roden	3/14/2023	5 hour(s)	Prepared financial analysis
Jason Roden	3/14/2023	3 hour(s)	Internal meetings
Jack Reinhart	3/14/2023	1 hour(s)	Weekly call with UCC advisors
Jack Reinhart	3/14/2023	3 hour(s)	VDR preparation and communications
Barak Klein	3/15/2023	2 hour(s)	Review materials
Barak Klein	3/15/2023	3 hour(s)	Bidding procedures meeting; court hearing
Barak Klein	3/15/2023	1 hour(s)	Call with company management
Brian Tichenor	3/15/2023	3 hour(s)	Bidding procedures meeting; court hearing
Brian Tichenor	3/15/2023	1 hour(s)	Call with company management
Zul Jamal	3/15/2023	3 hour(s)	Court hearing
Michael DiYanni	3/15/2023	3 hour(s)	Bidding procedures meeting; court hearing
Michael DiYanni	3/15/2023	1 hour(s)	Call with company management
Jared Dermont	3/15/2023	1 hour(s)	Omnibus Hearing
Jason Soto	3/15/2023	2 hour(s)	Meeting with DCG and company at Weil's office re: sale process
Jason Soto	3/15/2023	3 hour(s)	Bidding procedures meeting; court hearing

Professional	Date	Hours	Description
Jason Soto	3/15/2023	1 hour(s)	Call with company management
Jason Soto	3/15/2023	1 hour(s)	Call with company and counsel on swap dealer registration
Jason Soto	3/15/2023	1 hour(s)	Call with company advisors re GAP
Andrew Swift	3/15/2023	1 hour(s)	Call with Ducera and UCC advisors re diligence
Brendon Barnwell	3/15/2023	1 hour(s)	Call with company and company advisors
Brendon Barnwell	3/15/2023	2 hour(s)	Review term sheet claim amounts; analysis re same; communications re same
Brendon Barnwell	3/15/2023	1 hour(s)	Call with Ducera and UCC advisors re diligence; reviewed materials re same
Brendon Barnwell	3/15/2023	1 hour(s)	Draft and review internal legal documents; internal communications re same
Justin Lina	3/15/2023	1 hour(s)	Call with company and company advisors
Justin Lina	3/15/2023	1 hour(s)	Call with Ducera and UCC advisors re diligence; reviewed materials re same
Justin Lina	3/15/2023	1 hour(s)	Prepare CIP / MP
Benjamin DiPietro	3/15/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/15/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	3/15/2023	1 hour(s)	Internal meeting
Olivier Backes	3/15/2023	1 hour(s)	Call with Ducera and UCC advisors re diligence; reviewed materials re same
Olivier Backes	3/15/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/15/2023	6 hour(s)	Prepared sales process materials
Jason Roden	3/15/2023	1 hour(s)	Internal meeting
Jack Reinhart	3/15/2023	1 hour(s)	Call with Ducera and UCC advisors re diligence
Jack Reinhart	3/15/2023	1 hour(s)	Management presentation / business plan preparation
Jack Reinhart	3/15/2023	2 hour(s)	Dataroom preparation / discussions
Barak Klein	3/16/2023	1 hour(s)	Call with company advisors re GAP
Barak Klein	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Barak Klein	3/16/2023	2 hour(s)	Prep for meeting / review analysis
Brian Tichenor	3/16/2023	1 hour(s)	Call with company advisors re GAP
Brian Tichenor	3/16/2023	1 hour(s)	Call with Ducera re sales process materials
Zul Jamal	3/16/2023	1 hour(s)	Call with company advisors re GAP
Michael DiYanni	3/16/2023	1 hour(s)	Call with company advisors re GAP
Michael DiYanni	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Michael DiYanni	3/16/2023	1 hour(s)	Call with Ducera re sales process materials
Jason Soto	3/16/2023	1 hour(s)	Call with company re: management presentation and confidential information memo
Jason Soto	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Jason Soto	3/16/2023	1 hour(s)	Call with Ducera re sales process materials
Michael Mestayer	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Andrew Swift	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Brendon Barnwell	3/16/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/16/2023	1 hour(s)	Call with Ducera re marketing process / materials
Brendon Barnwell	3/16/2023	1 hour(s)	Call with company advisors re GAP
Brendon Barnwell	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Brendon Barnwell	3/16/2023	1 hour(s)	Review draft bidding procedures; communications re same
Brendon Barnwell	3/16/2023	2 hour(s)	Review draft marketing materials; communications re same
Brendon Barnwell	3/16/2023	1 hour(s)	Internal communications re retention, engagement letter
Justin Lina	3/16/2023	1 hour(s)	Communications re sale process NDA
Justin Lina	3/16/2023	2 hour(s)	Communication re company diligence requests
Justin Lina	3/16/2023	1 hour(s)	Call with company advisors re GAP
Justin Lina	3/16/2023	1 hour(s)	Diligence call with company advisors and UCC advisors
Justin Lina	3/16/2023	2 hour(s)	Prepare draft marketing materials; communications re same
Justin Lina	3/16/2023	1 hour(s)	Internal communications re retention, engagement letter
Benjamin DiPietro	3/16/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/16/2023	1 hour(s)	Business plan discussion
Benjamin DiPietro	3/16/2023	1 hour(s)	Business plan discussion with Ducera/DCG
Benjamin DiPietro	3/16/2023	1 hour(s)	Forecast model discussion with company
Benjamin DiPietro	3/16/2023	1 hour(s)	Forecast model discussion with Ducera/DCCG
Benjamin DiPietro	3/16/2023	2 hour(s)	Forecast analysis
Olivier Backes	3/16/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/16/2023	4 hour(s)	Prepared sales process materials
Jason Roden	3/16/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	3/16/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/16/2023	1 hour(s)	Business plan discussion with Ducera/DCG
Jason Roden	3/16/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/16/2023	1 hour(s)	Call with company re financial analysis
Jason Roden	3/16/2023	1 hour(s)	Forecast model discussion with Ducera/DCG
Jack Reinhart	3/16/2023	1 hour(s)	Call to discuss sale process materials
Jack Reinhart	3/16/2023	1 hour(s)	Call with company advisors regarding GAP
Jack Reinhart	3/16/2023	1 hour(s)	Business plan discussion with Ducera/DCG
Jack Reinhart	3/16/2023	1 hour(s)	Forecast model discussion with company
Jack Reinhart	3/16/2023	1 hour(s)	Creditor meeting
Barak Klein	3/17/2023	2 hour(s)	Multiple calls with advisors and counterparty
Barak Klein	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Barak Klein	3/17/2023	1 hour(s)	Call with company advisors, Ducera, EY re allocation
Brian Tichenor	3/17/2023	1 hour(s)	Call with company advisors, Ducera, EY re allocation
Zul Jamal	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Michael DiYanni	3/17/2023	1 hour(s)	Call with company advisors, Ducera, EY re allocation
Jason Soto	3/17/2023	1 hour(s)	Call with company advisors, Ducera, EY re allocation
Andrew Swift	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Brendon Barnwell	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Brendon Barnwell	3/17/2023	1 hour(s)	Communications re form SPA

Professional	Date	Hours	Description
Brendon Barnwell	3/17/2023	1 hour(s)	Review form NDA; communications re same
Brendon Barnwell	3/17/2023	2 hour(s)	Review UCC diligence requests and responsive materials; communications re same
Brendon Barnwell	3/17/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Justin Lina	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Justin Lina	3/17/2023	1 hour(s)	Prepare diligence materials for DCG
Justin Lina	3/17/2023	1 hour(s)	Review form NDA; communications re same
Justin Lina	3/17/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Benjamin DiPietro	3/17/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	3/17/2023	1 hour(s)	Allocation discussion
Benjamin DiPietro	3/17/2023	2 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/17/2023	1 hour(s)	Calls with company advisors re diligence
Olivier Backes	3/17/2023	2 hour(s)	Dataroom and diligence process management
Jason Roden	3/17/2023	2 hour(s)	Prepared sales process materials
Jason Roden	3/17/2023	1 hour(s)	Call with company advisors, Ducera, DCG
Jason Roden	3/17/2023	2 hour(s)	Prepared sales process materials
Jack Reinhart	3/17/2023	1 hour(s)	Allocation discussion with company advisors
Jason Soto	3/18/2023	1 hour(s)	Call with company advisors re data room access
Brendon Barnwell	3/18/2023	1 hour(s)	Call with company advisors re diligence
Justin Lina	3/18/2023	1 hour(s)	Call with company advisors re diligence
Justin Lina	3/18/2023	1 hour(s)	Internal communications re diligence
Olivier Backes	3/18/2023	1 hour(s)	Dataroom and diligence process management
Barak Klein	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Brian Tichenor	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Michael DiYanni	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Jason Soto	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Brendon Barnwell	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Brendon Barnwell	3/19/2023	1 hour(s)	Internal discussion re marketing materials
Justin Lina	3/19/2023	1 hour(s)	Call with company advisors, Ducera, EY re financial analysis
Justin Lina	3/19/2023	1 hour(s)	Internal discussion re marketing materials
Justin Lina	3/19/2023	1 hour(s)	Internal communications re diligence
Benjamin DiPietro	3/19/2023	2 hour(s)	FC model discussion with DCG/Ducera
Benjamin DiPietro	3/19/2023	2 hour(s)	Internal meetings
Benjamin DiPietro	3/19/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	3/19/2023	2 hour(s)	Management presentation / business plan preparation
Jason Roden	3/19/2023	2 hour(s)	Call with Ducera/EY/DCG re financial materials
Jason Roden	3/19/2023	2 hour(s)	Internal meetings
Jason Roden	3/19/2023	6 hour(s)	Prepared sales process materials
Jack Reinhart	3/19/2023	1 hour(s)	Dataroom access discussion with company advisors
Jack Reinhart	3/19/2023	3 hour(s)	Preparation of dataroom materials
Jack Reinhart	3/19/2023	2 hour(s)	Model discussion with DCG/Ducera
Jack Reinhart	3/19/2023	1 hour(s)	Internal meetings to further discuss model
Barak Klein	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax analysis
Barak Klein	3/20/2023	1 hour(s)	Call with company advisors re diligence
Barak Klein	3/20/2023	1 hour(s)	Management meeting with company
Barak Klein	3/20/2023	1 hour(s)	Call with company advisors and HL re marketing materials
Barak Klein	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation
Barak Klein	3/20/2023	1 hour(s)	Senior leadership working group meeting
Brian Tichenor	3/20/2023	1 hour(s)	Management meeting with company
Brian Tichenor	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation
Brian Tichenor	3/20/2023	1 hour(s)	Senior leadership working group meeting
Zul Jamal	3/20/2023	1 hour(s)	Call with company advisors re diligence
Zul Jamal	3/20/2023	1 hour(s)	Management meeting with company
Zul Jamal	3/20/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax
Michael DiYanni	3/20/2023	1 hour(s)	Management meeting with company
Michael DiYanni	3/20/2023	1 hour(s)	Call with company advisors and HL re marketing materials
Michael DiYanni	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation
Michael DiYanni	3/20/2023	1 hour(s)	Senior leadership working group meeting
Jared Dermont	3/20/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax
Jason Soto	3/20/2023	1 hour(s)	Management meeting with company
Jason Soto	3/20/2023	1 hour(s)	Call with company advisors and HL re marketing materials
Jason Soto	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation
Jason Soto	3/20/2023	1 hour(s)	Senior leadership working group meeting
Brendon Barnwell	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax analysis
Brendon Barnwell	3/20/2023	1 hour(s)	Call with company advisors re diligence
Brendon Barnwell	3/20/2023	1 hour(s)	Call with company advisors and HL re marketing materials
Brendon Barnwell	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Justin Lina	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax analysis
Justin Lina	3/20/2023	1 hour(s)	Call with company advisors re diligence
Justin Lina	3/20/2023	1 hour(s)	Call with company advisors and HL re marketing materials
Justin Lina	3/20/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Justin Lina	3/20/2023	1 hour(s)	Internal communications re diligence
Justin Lina	3/20/2023	2 hour(s)	Prepare VDR materials for sale process
Justin Lina	3/20/2023	1 hour(s)	Communications re diligence
Benjamin DiPietro	3/20/2023	1 hour(s)	Tax discussion Ducera/DCG/EY
Benjamin DiPietro	3/20/2023	1 hour(s)	General administrative / scheduling functions

Professional	Date	Hours	Description
Benjamin DiPietro	3/20/2023	1 hour(s)	GGH management meeting
Benjamin DiPietro	3/20/2023	1 hour(s)	Allocation discussion with Ducera/DCG/EY
Olivier Backes	3/20/2023	1 hour(s)	Call with company advisors, Ducera, EY re tax analysis
Olivier Backes	3/20/2023	1 hour(s)	Financial Analysis Discussion
Olivier Backes	3/20/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	3/20/2023	1 hour(s)	Call with company advisors re diligence
Olivier Backes	3/20/2023	1 hour(s)	Management Meeting with UCC Advisors
Olivier Backes	3/20/2023	2 hour(s)	Dataroom and diligence process management
Jason Roden	3/20/2023	1 hour(s)	Call with Ducera/DCG/EY re tax
Jason Roden	3/20/2023	1 hour(s)	General administrative / scheduling functions
Jason Roden	3/20/2023	1 hour(s)	GGH management meeting
Jason Roden	3/20/2023	1 hour(s)	Call with Ducera/DCG/EY re allocation
Jack Reinhart	3/20/2023	1 hour(s)	Tax discussion Ducera/DCG/EY
Jack Reinhart	3/20/2023	1 hour(s)	Internal VDR discussions
Jack Reinhart	3/20/2023	2 hour(s)	Preparation of dataroom materials
Jack Reinhart	3/20/2023	1 hour(s)	GGH management meeting
Jack Reinhart	3/20/2023	1 hour(s)	Allocation discussion with Ducera/DCG/EY
Barak Klein	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Barak Klein	3/21/2023	1 hour(s)	Internal discussion re marketing materials / process
Barak Klein	3/21/2023	2 hour(s)	Review analysis and materials. Call with counterparty and advisors.
Brian Tichenor	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Zul Jamal	3/21/2023	1 hour(s)	Internal discussion re marketing materials / process
Michael DiYanni	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Michael DiYanni	3/21/2023	1 hour(s)	Call with company advisors, Ducera, EY re sales process materials / financials
Jason Soto	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Jason Soto	3/21/2023	1 hour(s)	Call with company advisors, Ducera, EY re sales process materials / financials
Jason Soto	3/21/2023	1 hour(s)	Internal discuss re sales process
Andrew Swift	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Andrew Swift	3/21/2023	1 hour(s)	Call with company advisors re claims reconciliation
Brendon Barnwell	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Brendon Barnwell	3/21/2023	1 hour(s)	Call with company advisors re claims reconciliation
Brendon Barnwell	3/21/2023	1 hour(s)	Internal discussion re marketing materials / process
Justin Lina	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Justin Lina	3/21/2023	1 hour(s)	Internal discussion re marketing materials / process
Justin Lina	3/21/2023	2 hour(s)	Prepare VDR materials for sale process
Benjamin DiPietro	3/21/2023	1 hour(s)	UCC advisors call
Benjamin DiPietro	3/21/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	3/21/2023	1 hour(s)	Forecast discussion with Ducera/DCG/EY
Benjamin DiPietro	3/21/2023	1 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/21/2023	1 hour(s)	Dataroom and diligence process management
Olivier Backes	3/21/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Jason Roden	3/21/2023	5 hour(s)	Prepared sales process materials
Jason Roden	3/21/2023	2 hour(s)	Prepared sales process materials
Jason Roden	3/21/2023	1 hour(s)	Internal meetings re sales process
Jack Reinhart	3/21/2023	1 hour(s)	UCC advisors call
Jack Reinhart	3/21/2023	4 hour(s)	Claim reconciliations calls / reviewing
Jack Reinhart	3/21/2023	1 hour(s)	Internal sale process call
Jack Reinhart	3/21/2023	1 hour(s)	Financial model discussion with EY
Michael DiYanni	3/22/2023	1 hour(s)	Internal discuss re sales process
Jason Soto	3/22/2023	2 hour(s)	Preparation of financial forecast, marketing materials and responses to EY
Jason Soto	3/22/2023	1 hour(s)	Call with company re business plan
Andrew Swift	3/22/2023	1 hour(s)	Call re Cash Cloud
Brendon Barnwell	3/22/2023	1 hour(s)	Call re Cash Cloud
Brendon Barnwell	3/22/2023	1 hour(s)	Call with company and company advisors re marketing materials
Brendon Barnwell	3/22/2023	1 hour(s)	Internal discussions re intercompany obligations
Justin Lina	3/22/2023	1 hour(s)	Call with company and company advisors re marketing materials
Justin Lina	3/22/2023	2 hour(s)	Internal discussions re intercompany obligations and diligence
Benjamin DiPietro	3/22/2023	7 hour(s)	Forecast analysis
Benjamin DiPietro	3/22/2023	1 hour(s)	Model discussion with EY
Olivier Backes	3/22/2023	1 hour(s)	Internal discussions re intercompany obligations
Olivier Backes	3/22/2023	2 hour(s)	Materials re retention; internal communications re same
Olivier Backes	3/22/2023	2 hour(s)	Dataroom and diligence process management
Olivier Backes	3/22/2023	1 hour(s)	Review and development potential buyer's list
Jason Roden	3/22/2023	1 hour(s)	Call with Ducera/DCG/EY re financials
Jason Roden	3/22/2023	1 hour(s)	Internal discussion
Jason Roden	3/22/2023	8 hour(s)	Prepared sales process materials
Jason Roden	3/22/2023	1 hour(s)	Cash Cloud discussion
Jason Roden	3/22/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jack Reinhart	3/22/2023	1 hour(s)	Call regarding Cash Cloud
Barak Klein	3/23/2023	1 hour(s)	Call with company and company advisors re process
Barak Klein	3/23/2023	1 hour(s)	Call with advisors
Barak Klein	3/23/2023	1 hour(s)	Call with company advisors re financial analysis
Barak Klein	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Barak Klein	3/23/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation
Brian Tichenor	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Brian Tichenor	3/23/2023	1 hour(s)	Call to with company re expenses
Zul Jamal	3/23/2023	1 hour(s)	Call with Cleary re retention

Professional	Date	Hours	Description
Zul Jamal	3/23/2023	1 hour(s)	Call with company advisors re financial analysis
Zul Jamal	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Michael DiYanni	3/23/2023	1 hour(s)	Call with company and company advisors re process
Michael DiYanni	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Michael DiYanni	3/23/2023	1 hour(s)	Call to with company re expenses
Jason Soto	3/23/2023	1 hour(s)	Call with company and company advisors re process
Jason Soto	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Jason Soto	3/23/2023	1 hour(s)	Call with company re expenses
Andrew Swift	3/23/2023	1 hour(s)	Call with Cleary re retention
Brendon Barnwell	3/23/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/23/2023	1 hour(s)	Call with Cleary re retention
Brendon Barnwell	3/23/2023	1 hour(s)	Internal discussions re court process
Brendon Barnwell	3/23/2023	1 hour(s)	Call with company advisors re financial analysis
Brendon Barnwell	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Brendon Barnwell	3/23/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Justin Lina	3/23/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	3/23/2023	1 hour(s)	Call with Cleary re retention
Justin Lina	3/23/2023	1 hour(s)	Communications re sale process
Justin Lina	3/23/2023	1 hour(s)	Call with company advisors re financial analysis
Justin Lina	3/23/2023	1 hour(s)	Call with company and company advisors re intercompany obligations
Justin Lina	3/23/2023	2 hour(s)	Call with company advisors, Ducera, EY re allocation; review materials in preparation for same
Justin Lina	3/23/2023	1 hour(s)	Update buyers list
Benjamin DiPietro	3/23/2023	1 hour(s)	Liquidation discussion
Benjamin DiPietro	3/23/2023	1 hour(s)	GGM/GGCI discussion with Company
Benjamin DiPietro	3/23/2023	1 hour(s)	GGM/GGCI expenses discussion with Ducera/DCG/EY
Benjamin DiPietro	3/23/2023	1 hour(s)	Internal modeling discussion
Benjamin DiPietro	3/23/2023	3 hour(s)	Forecast analysis
Olivier Backes	3/23/2023	1 hour(s)	Internal discussions re court process
Olivier Backes	3/23/2023	1 hour(s)	Case Administration
Olivier Backes	3/23/2023	1 hour(s)	Call with company advisors re diligence
Olivier Backes	3/23/2023	1 hour(s)	Materials re retention; internal communications re same
Olivier Backes	3/23/2023	2 hour(s)	Dataroom and diligence process management
Jason Roden	3/23/2023	2 hour(s)	Internal advisors discussion
Jason Roden	3/23/2023	1 hour(s)	Call with Ducera/EY/DCG re financials
Jack Reinhart	3/23/2023	1 hour(s)	GGM/GGCI discussion with Company
Jack Reinhart	3/23/2023	1 hour(s)	GGM/GGCI expenses discussion with Ducera/DCG/EY
Barak Klein	3/24/2023	1 hour(s)	Call with company advisors re diligence
Brian Tichenor	3/24/2023	2 hour(s)	Diligence session with UCC & AHG advisors
Zul Jamal	3/24/2023	1 hour(s)	Call with company advisors re diligence
Michael DiYanni	3/24/2023	2 hour(s)	Diligence session with UCC & AHG advisors
Jared Dermont	3/24/2023	1 hour(s)	Call with company advisors
Jared Dermont	3/24/2023	1 hour(s)	UCC & AHG Advisors meeting
Jason Soto	3/24/2023	2 hour(s)	Drafting for financial forecast and CIM
Jason Soto	3/24/2023	2 hour(s)	Diligence session with UCC & AHG advisors
Michael Mestayer	3/24/2023	1 hour(s)	Diligence call with company advisors, UCC advisors, and AHG advisors
Andrew Swift	3/24/2023	1 hour(s)	Call with company advisors re diligence
Andrew Swift	3/24/2023	1 hour(s)	Diligence call with company advisors, UCC advisors, and AHG advisors
Brendon Barnwell	3/24/2023	1 hour(s)	Call with company advisors re diligence
Brendon Barnwell	3/24/2023	1 hour(s)	Diligence call with company advisors, UCC advisors, and AHG advisors
Justin Lina	3/24/2023	1 hour(s)	Call with company advisors re diligence
Justin Lina	3/24/2023	1 hour(s)	Diligence call with company advisors, UCC advisors, and AHG advisors
Benjamin DiPietro	3/24/2023	1 hour(s)	Internal discussion (financials)
Benjamin DiPietro	3/24/2023	2 hour(s)	Forecast analysis
Benjamin DiPietro	3/24/2023	1 hour(s)	UCC and AHG diligence discussion
Benjamin DiPietro	3/24/2023	1 hour(s)	Internal meetings (forecast)
Olivier Backes	3/24/2023	1 hour(s)	Call with company advisors re diligence
Olivier Backes	3/24/2023	1 hour(s)	Diligence call with company advisors, UCC advisors, and AHG advisors
Olivier Backes	3/24/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/24/2023	1 hour(s)	Internal advisors discussion
Jack Reinhart	3/24/2023	2 hour(s)	UCC and AHG diligence discussion
Brendon Barnwell	3/25/2023	2 hour(s)	Review and prepare diligence materials to be provided to UCC, AHG; communications re same
Justin Lina	3/25/2023	1 hour(s)	Communications re sale process
Benjamin DiPietro	3/25/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/25/2023	2 hour(s)	Forecast analysis
Olivier Backes	3/25/2023	1 hour(s)	Dataroom and diligence process management
Brendon Barnwell	3/26/2023	2 hour(s)	Review and prepare diligence materials to be provided to UCC, AHG; communications re same
Justin Lina	3/26/2023	1 hour(s)	Communications re sale process
Benjamin DiPietro	3/26/2023	1 hour(s)	Internal meetings (forecast)
Benjamin DiPietro	3/26/2023	6 hour(s)	Forecast analysis
Benjamin DiPietro	3/26/2023	1 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/26/2023	1 hour(s)	Review and development potential buyer's list
Olivier Backes	3/26/2023	1 hour(s)	Dataroom and diligence process management
Barak Klein	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Brian Tichenor	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Zul Jamal	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Michael DiYanni	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Jared Dermont	3/27/2023	1 hour(s)	UCC / AHG Discussion with A&M / Moelis

Professional	Date	Hours	Description
Jason Soto	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co;
Michael Mestayer	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Andrew Swift	3/27/2023	1 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co
Brendon Barnwell	3/27/2023	1 hour(s)	Internal communications re sales process
Brendon Barnwell	3/27/2023	2 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co; review materials re same
Justin Lina	3/27/2023	1 hour(s)	Internal communications re sales process
Justin Lina	3/27/2023	2 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co; review materials re same
Justin Lina	3/27/2023	2 hour(s)	Prepare materials related to the VDR
Justin Lina	3/27/2023	1 hour(s)	Communications re sale process
Benjamin DiPietro	3/27/2023	4 hour(s)	Forecast analysis
Benjamin DiPietro	3/27/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/27/2023	1 hour(s)	UCC and AHG discussion
Benjamin DiPietro	3/27/2023	1 hour(s)	Internal launch discussion
Benjamin DiPietro	3/27/2023	1 hour(s)	Business plan discussion with Company
Benjamin DiPietro	3/27/2023	1 hour(s)	Forecast analysis discussion
Olivier Backes	3/27/2023	2 hour(s)	Diligence call with A&M, HL, BRG, UCC members, AHG steer co; review materials re same
Olivier Backes	3/27/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/27/2023	2 hour(s)	Internal discussion
Jason Roden	3/27/2023	2 hour(s)	Prepared sales process materials
Jason Roden	3/27/2023	1 hour(s)	Discussion with UCC / AHG / Advisors
Jason Roden	3/27/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jason Roden	3/27/2023	1 hour(s)	General administrative / scheduling functions
Jack Reinhart	3/27/2023	1 hour(s)	Internal sale process launch call
Jack Reinhart	3/27/2023	1 hour(s)	Business plan call
Jack Reinhart	3/27/2023	1 hour(s)	UCC and AHG discussion
Jack Reinhart	3/27/2023	3 hour(s)	Internal VDR discussions / preparation
Barak Klein	3/28/2023	3 hour(s)	Review materials and analysis
Barak Klein	3/28/2023	1 hour(s)	Call with company and company advisors re process
Barak Klein	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Barak Klein	3/28/2023	1 hour(s)	Senior leadership working group meeting
Brian Tichenor	3/28/2023	1 hour(s)	Senior leadership working group meeting
Zul Jamal	3/28/2023	1 hour(s)	Senior leadership working group meeting
Michael DiYanni	3/28/2023	1 hour(s)	Call with company and company advisors re process
Michael DiYanni	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Michael DiYanni	3/28/2023	1 hour(s)	Senior leadership working group meeting
Jared Dermont	3/28/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	3/28/2023	1 hour(s)	Call with company and company advisors re process
Jason Soto	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Jason Soto	3/28/2023	1 hour(s)	Senior leadership working group meeting
Andrew Swift	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Brendon Barnwell	3/28/2023	1 hour(s)	Call with company and company advisors re process
Brendon Barnwell	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Justin Lina	3/28/2023	2 hour(s)	Prepare materials related to the VDR
Justin Lina	3/28/2023	1 hour(s)	Call with company and company advisors re process
Justin Lina	3/28/2023	1 hour(s)	Standing weekly call with company advisors and UCC advisors
Justin Lina	3/28/2023	2 hour(s)	Prepare company balance sheet analysis
Benjamin DiPietro	3/28/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	3/28/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/28/2023	1 hour(s)	Weekly status call
Benjamin DiPietro	3/28/2023	1 hour(s)	Internal discussion (financials)
Olivier Backes	3/28/2023	1 hour(s)	Weekly Status Call with UCC
Jason Roden	3/28/2023	2 hour(s)	Prepared sales process materials
Jack Reinhart	3/28/2023	1 hour(s)	Weekly call with UCC advisors
Barak Klein	3/29/2023	1 hour(s)	Call with advisors
Barak Klein	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Brian Tichenor	3/29/2023	1 hour(s)	NDA discussion
Zul Jamal	3/29/2023	1 hour(s)	Call with Cleary re indemnity
Zul Jamal	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Jason Soto	3/29/2023	1 hour(s)	Virtual data room preparation
Jason Soto	3/29/2023	1 hour(s)	Call with company re business plan
Andrew Swift	3/29/2023	1 hour(s)	Call with Cleary re indemnity
Andrew Swift	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Brendon Barnwell	3/29/2023	2 hour(s)	Call with Cleary re indemnity; review drafts re same; internal discussions re same
Brendon Barnwell	3/29/2023	1 hour(s)	Review materials re retention, EL; internal communications re same
Brendon Barnwell	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Justin Lina	3/29/2023	1 hour(s)	Prepare company balance sheet analysis
Justin Lina	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Justin Lina	3/29/2023	1 hour(s)	Prepare sale process VDR
Justin Lina	3/29/2023	1 hour(s)	Internal communications re sale process
Benjamin DiPietro	3/29/2023	1 hour(s)	GGT NDA discussion
Benjamin DiPietro	3/29/2023	1 hour(s)	Business plan discussion
Benjamin DiPietro	3/29/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	3/29/2023	1 hour(s)	Management presentation / business plan preparation
Benjamin DiPietro	3/29/2023	2 hour(s)	Forecast analysis
Jason Roden	3/29/2023	2 hour(s)	Prepared sales process materials
Jason Roden	3/29/2023	1 hour(s)	General administrative / scheduling functions

Professional	Date	Hours	Description
Jason Roden	3/29/2023	1 hour(s)	Call with DCG advisors and company advisors re NDA, indemnity
Jason Roden	3/29/2023	1 hour(s)	Call with company to discuss business plan / sales process materials
Jack Reinhart	3/29/2023	1 hour(s)	GGT NDA discussion
Jack Reinhart	3/29/2023	1 hour(s)	Business plan discussion
Barak Klein	3/30/2023	2 hour(s)	Prep for meeting / review analysis
Barak Klein	3/30/2023	3 hour(s)	Omnibus hearing
Barak Klein	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Brian Tichenor	3/30/2023	3 hour(s)	Omnibus hearing
Brian Tichenor	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Zul Jamal	3/30/2023	3 hour(s)	Omnibus hearing
Zul Jamal	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Michael DiYanni	3/30/2023	3 hour(s)	Omnibus hearing
Michael DiYanni	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Jason Soto	3/30/2023	1 hour(s)	Senior leadership working group meeting
Jason Soto	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Michael Mestayer	3/30/2023	3 hour(s)	Omnibus hearing
Michael Mestayer	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Andrew Swift	3/30/2023	3 hour(s)	Omnibus hearing
Andrew Swift	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Brendon Barnwell	3/30/2023	3 hour(s)	Omnibus hearing
Brendon Barnwell	3/30/2023	1 hour(s)	Review legal documents; communications with internal counsel and company counsel re same
Brendon Barnwell	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Justin Lina	3/30/2023	3 hour(s)	Omnibus hearing
Justin Lina	3/30/2023	1 hour(s)	Prepare sale process VDR
Justin Lina	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Benjamin DiPietro	3/30/2023	1 hour(s)	Cash Cloud / Coinme discussion
Benjamin DiPietro	3/30/2023	1 hour(s)	General administrative / scheduling functions
Benjamin DiPietro	3/30/2023	1 hour(s)	Forecast analysis
Benjamin DiPietro	3/30/2023	1 hour(s)	VDR discussion / preparation
Benjamin DiPietro	3/30/2023	2 hour(s)	Financials reconciliation
Olivier Backes	3/30/2023	1 hour(s)	Dataroom and diligence process management
Jason Roden	3/30/2023	3 hour(s)	Omnibus hearing
Jason Roden	3/30/2023	2 hour(s)	Call with company advisors, UCC advisors, AHG advisors re term sheet
Jack Reinhart	3/30/2023	2 hour(s)	Genesis term sheet call
Jack Reinhart	3/30/2023	1 hour(s)	General administrative / process work
Brian Tichenor	3/31/2023	1 hour(s)	Sales process outreach
Michael Mestayer	3/31/2023	3 hour(s)	Sales process outreach
Brendon Barnwell	3/31/2023	1 hour(s)	Internal communications re sales process launch
Brendon Barnwell	3/31/2023	1 hour(s)	Review diligence materials
Brendon Barnwell	3/31/2023	1 hour(s)	Internal communications re indemnity
Justin Lina	3/31/2023	2 hour(s)	Internal communications re sales process launch
Justin Lina	3/31/2023	1 hour(s)	Prepare sale process VDR
Justin Lina	3/31/2023	4 hour(s)	Sale process tracking
Benjamin DiPietro	3/31/2023	1 hour(s)	Financials reconciliation
Benjamin DiPietro	3/31/2023	1 hour(s)	VDR discussion / preparation
Benjamin DiPietro	3/31/2023	3 hour(s)	Forecast analysis
Benjamin DiPietro	3/31/2023	1 hour(s)	Management presentation / business plan preparation
Olivier Backes	3/31/2023	1 hour(s)	Materials re retention; internal communications re same
Olivier Backes	3/31/2023	3 hour(s)	Dataroom and diligence process management
Jason Roden	3/31/2023	2 hour(s)	Prepared financial analysis
2312 hour(s)			

EXHIBIT B — EXPENSE SUPPLEMENT

Category	
Ground Transportation	\$222.06
Hotel	\$155.34
Legal Fees	\$8,214.00
Meals	\$2,046.07
Presentations	\$2,835.01
Client Entertainment	\$96.02
T&E - Other	\$24.00
Total Expenses	\$13,592.50

¹ The Debtors provided Moelis a \$25,000 expense advance, against which Moelis credited \$11,760.92 in prepetition expenses pursuant to the Order approving Moelis' retention. The Remaining Expense advance of \$13,239.08 will be credited against the \$13,592.50 in expenses sought in this Application upon approval of the Court. The remaining \$353.42 is requested as payment.

Moelis & Company
399 Park Ave
New York, NY 10022

NEW YORK February 24, 2023

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1428543

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered from January 19,
2023 through January 31, 2023 in connection with Moelis - Genesis
Global Trading.

\$ 2,439.00

Total Amount Due:

\$ 2,439.00

Client: 019056 Moelis & Company

Invoice #: 1428543

Matter: 00071 Moelis - Genesis Global Trading

Date: 02/24/2023

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Harnett, Sarah	Rstr	Counsel	01/19/23	01/28/23	1.00
Levi, Miriam M.	Rstr	Associate	01/19/23	01/19/23	0.60
TOTAL					1.60

TIME DETAIL

Name	Dept	Title	Date	Description	Hours
Harnett, Sarah	Rstr	Counsel	01/19/23	Zoom with Moelis team, M. Levi re draft retention application (.3); follow-up t/c's with M. Levi, A. Lerner re same (.2); emails with Moelis team re same (.2).	0.70
Levi, Miriam M.	Rstr	Associate	01/19/23	Incorporate comments to retention application (.2); emails w/ Moelis re same (.1); attend call re same (.3)	0.60
Harnett, Sarah	Rstr	Counsel	01/28/23	Reviewed debtors' revision to Moelis retention app (.2); correspondence with Moelis re same (.1)	0.30
TOTAL					1.60

Moelis & Company
399 Park Ave
New York, NY 10022

NEW YORK April 7, 2023

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1432084

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through March 31,
2023 in connection with Moelis - Genesis Global Trading.

\$ 5,775.00

Total Amount Due:

\$ 5,775.00

Client: 019056 Moelis & Company

Invoice #: 1432084

Matter: 00071 Moelis - Genesis Global Trading

Date: 04/07/2023

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Harnett, Sarah	Rstr	Counsel	02/02/23	02/24/23	3.50
TOTAL					3.50

TIME DETAIL

Name	Dept	Title	Date	Description	Hours
Harnett, Sarah	Rstr	Counsel	02/02/23	Revise draft retention app (.3); emails with Moelis re same (.2)	0.50
Harnett, Sarah	Rstr	Counsel	02/03/23	Follow-up emails with Moelis team re draft retention app	0.10
Harnett, Sarah	Rstr	Counsel	02/06/23	Review and revise draft Moelis' Cash Cloud declaration (.5); emails with Moelis re same (.2)	0.70
Harnett, Sarah	Rstr	Counsel	02/08/23	Emails with Moelis, Cleary re revisions to retention application	0.20
Harnett, Sarah	Rstr	Counsel	02/23/23	Review proposed responses to UCC inquiries on Moelis retention (1.0); correspondence with Moelis re responses to same (.5); t/c's with Moelis re same (.2); emails with Cleary re same (.1)	1.80
Harnett, Sarah	Rstr	Counsel	02/24/23	T/c with Cleary re UCC inquiries on Moelis retention (.1); correspondence with Moelis re same (.1)	0.20
TOTAL					3.50